

# MEATS

## MARKET OUTLOOK SUMMARY



AUGUST/2022












## MEATS: PRODUCER PRICE CHANGES

PERIOD	CATTLE	POULTRY	PORK
LAST 30 DAYS	-1,9%	0,0%	0,3%
YEAR TO DATE 2022	-0,8%	21,6%	7,0%
LAST 12 MONTHS	1,4%	1,7%	0,6%

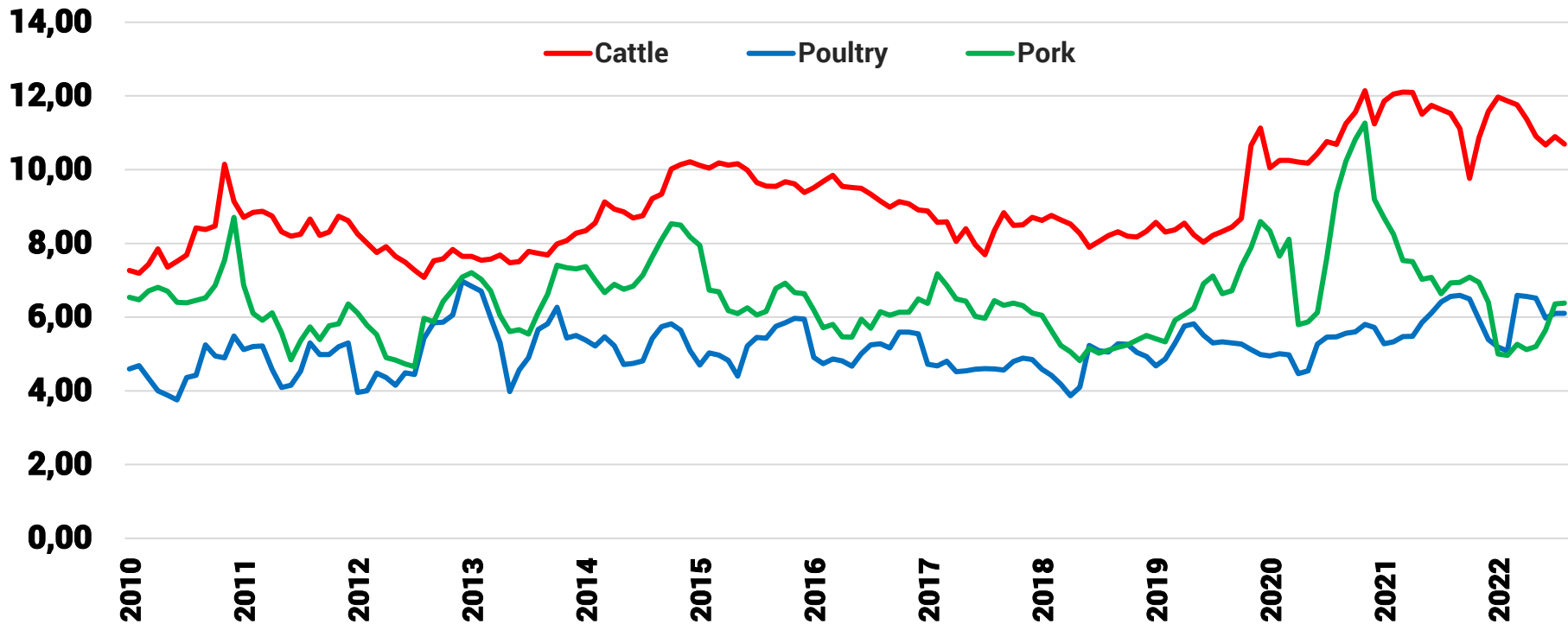


# MEATS: MARKET SUMMARY BY SEGMENT

PROTEIN	PRODUCER	WHOLESALE
		
		
		



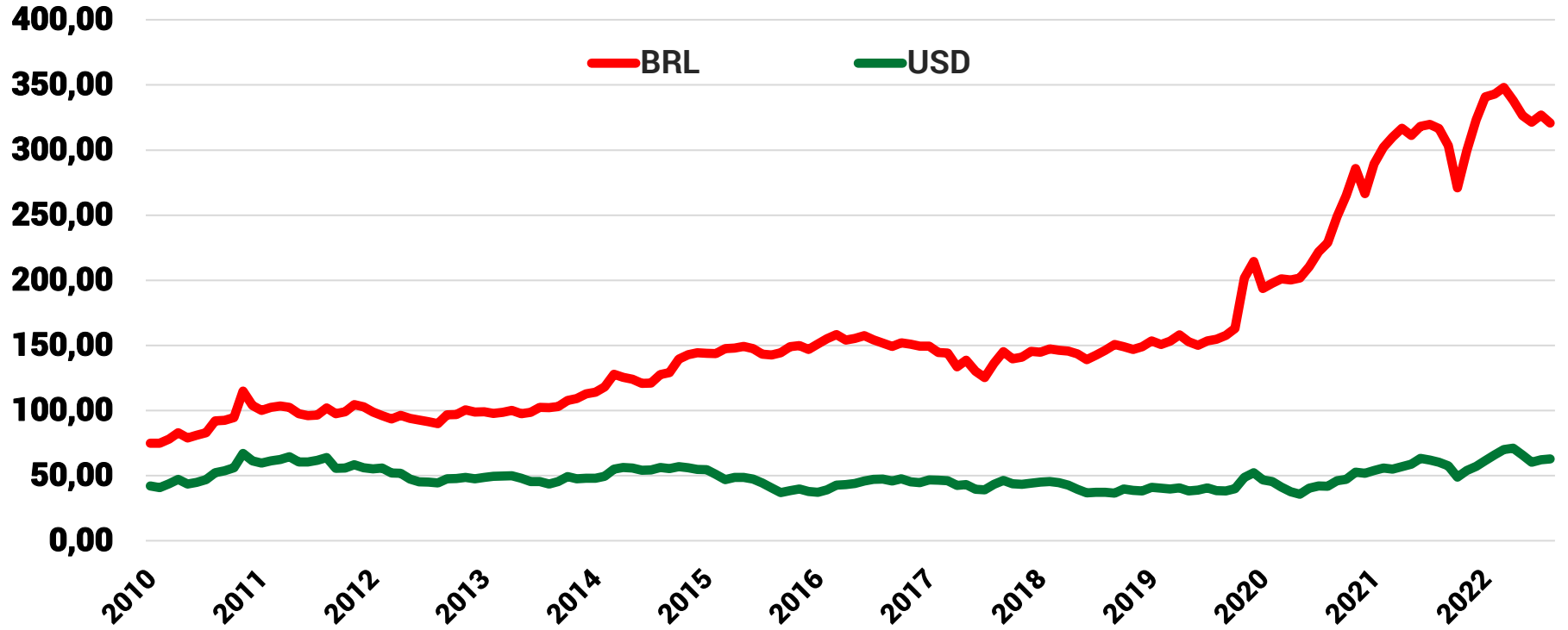
# MEATS: PRODUCER PRICES IN BRAZIL - R\$/KG CARCASS (LIVE) INFLATION-ADJUSTED BY IGP-DI



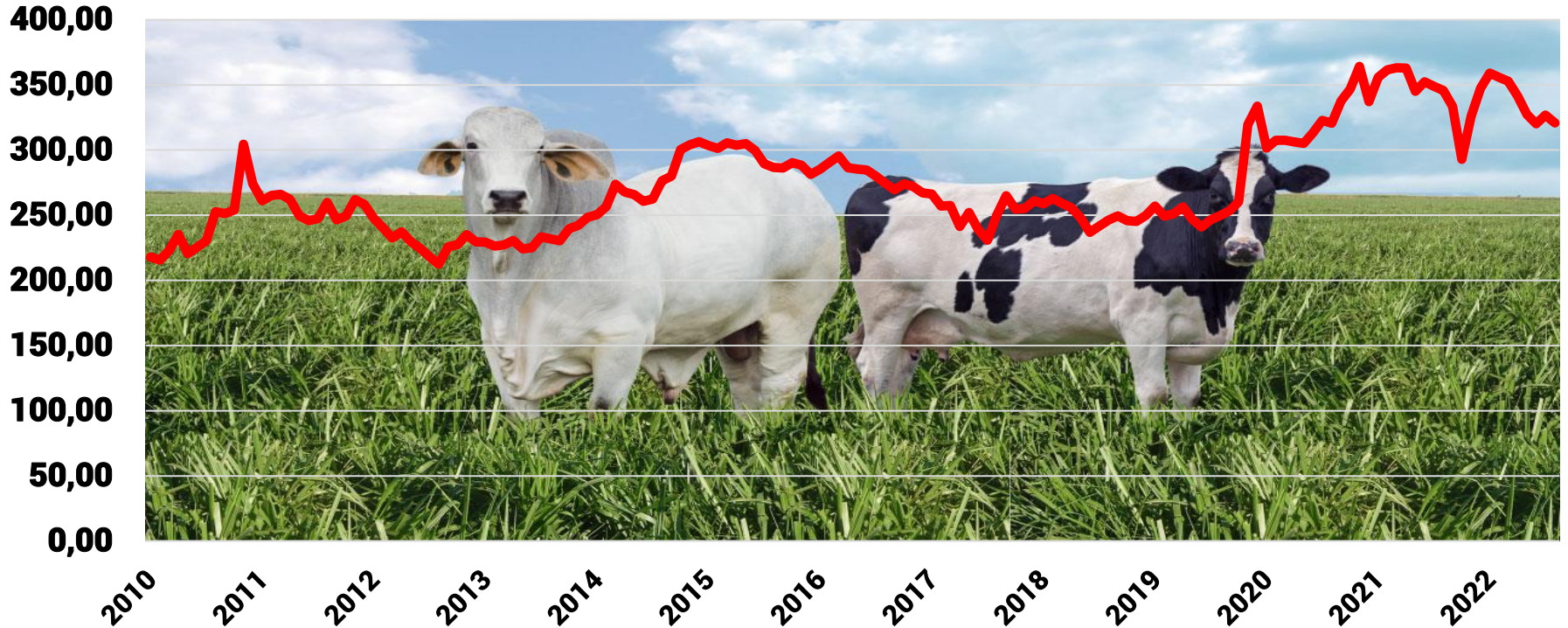
- Live cattle prices are relatively stable, with quotations in São Paulo, at R\$ 320.74, a slight decrease of 1.9% in 30 days.
- Even with the low supply of cattle for slaughter this year and with heated exports, the average monthly values of beef carcass, wholesale in São Paulo, have been falling since the beginning of 2022.
- This scenario of meat devaluation is originated from the low consumption of beef protein in the Brazilian market, due to the weakened purchasing power of the national population, especially as a result of high inflation.
- In this year, between January and partial August 2022, the bovine carcass recorded a devaluation of 8.3%, in real terms (with the values deflated by the IGP-DI).
- The average of the August/2022 partial is R\$ 20.20/Kg, 2.1% lower than the July/2022 average, 7.7% lower than the August/2021 average and also the lowest real average since October/2019, when it reached R\$ 17.95Kg.
- In 2022, between January and July, total Brazilian exports of beef (fresh and processed) totaled 1.099 MMT, an expressive 21.9% above the amount shipped in the same period of the previous year.



# CATTLE: PRODUCER PRICES PER 15 Kg SÃO PAULO



# CATTLE: SP PRODUCER PRICE - R\$/15 KG INFLATION-ADJUSTED BY IGP-DI



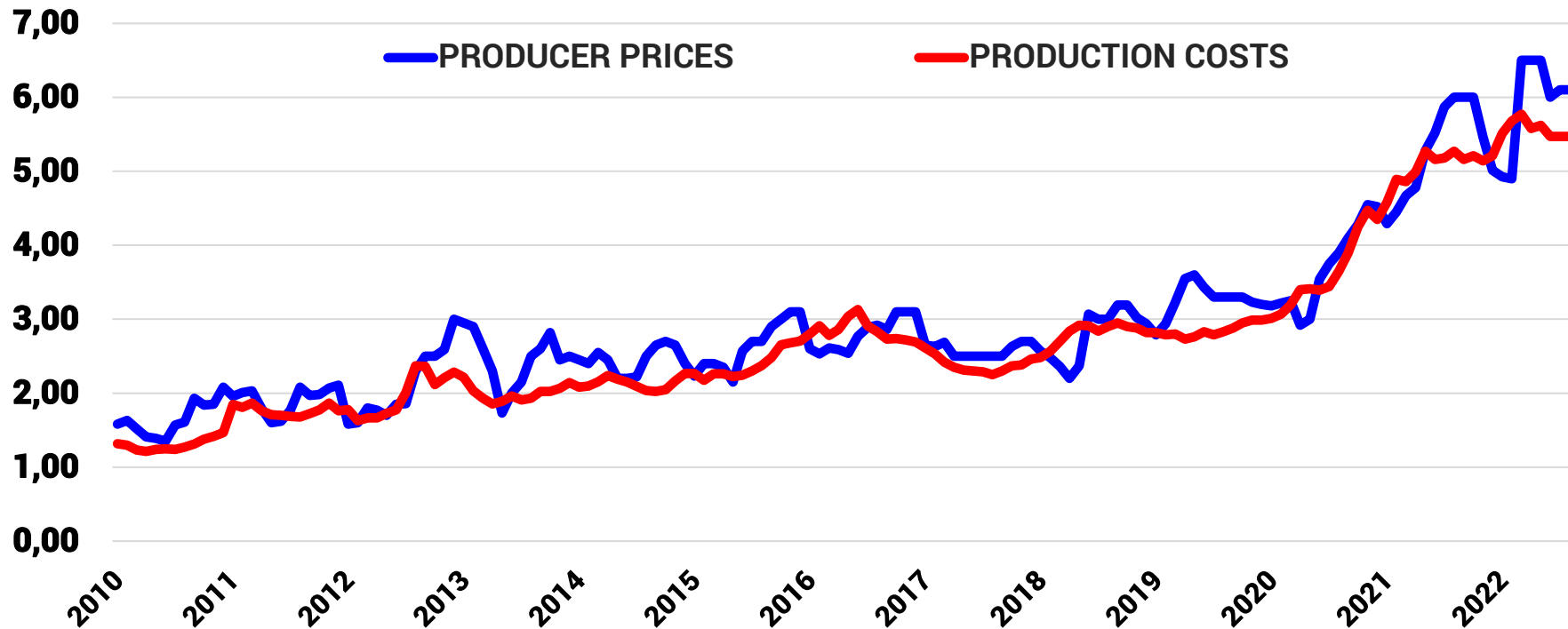
- Live chicken prices remain stable, with an average of R\$ 6.10/kg in São Paulo, unchanged in the last 30 days and with a slight increase of 1.7% in the last 12 months.
- In the wholesale of São Paulo, the average price of chicken meat is R\$ 8.06/Kg, up 0.9% in the last 30 days, but down 0.9% in 12 months.
- Chicken meat prices have been on the rise since July, with a recovery from the downward movement seen in May and June, given the low domestic availability, due to strong foreign sales and greater consumption by the population, which is looking for cheaper proteins.
- In 2022, between January and July, chicken exports (fresh and processed) reached 2.605 MMT, 6.0% above the amount shipped in the same period in 2021.
- In São Paulo, at wholesale, the average price of whole chicken reached the highest monthly level of the last three months, in real terms (deflated by the IGP-DI).
- The cut that appreciated the most was the breast fillet, in an uptrend since March this year, reaching a real record in the historical series, with the frozen product reaching an average of R\$ 16.06/Kg, which is 5.5 % higher than the average of the previous month and 22.5% higher than the value recorded in the same period of the previous year.





# POULTRY: PRODUCER PRICES X PRODUCTION COSTS

## BRAZIL SOUTH REGION - R\$/KG (LIVE)



# CHICKEN MEAT: WHOLESALE PRICES SÃO PAULO - R\$/KG

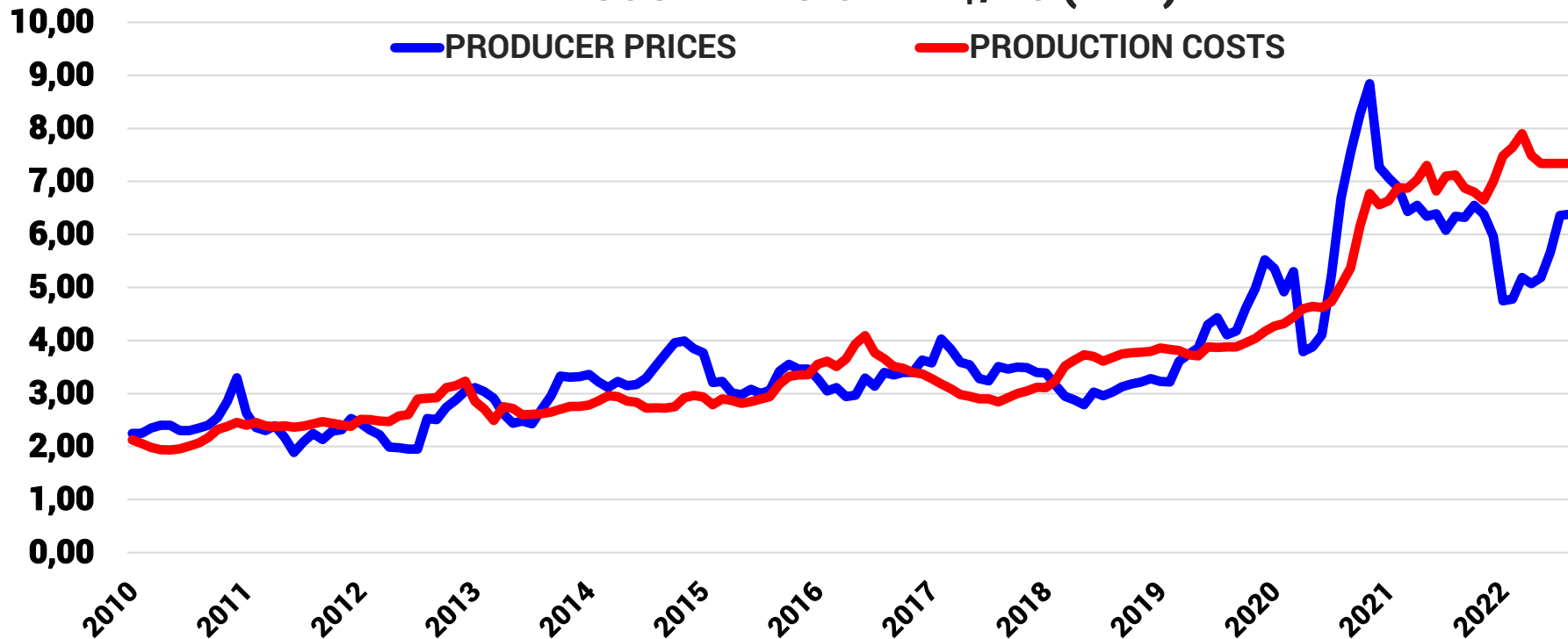


- The average prices of live hogs continue to recover, accumulating a high of 0.3% in the last 30 days and 0.6% in the last 12 months.
- The intensification of purchases of new batches of hogs for slaughter by the slaughterhouses, due to the greater domestic demand and more controlled supply, have boosted prices in the independent market, with strong appreciations registered in all regions.
- In the wholesale of São Paulo, the average price of pork carcass is R\$ 10.40/Kg, with an increase of 4.5% in the last 30 days and 3.3% in the last 12 months.
- In 2022, between January and July, total exports of pork (fresh and processed) reached 546 thousand tonnes, 7.9% below the amount shipped in the same period of the previous year.
- In the wholesale market of São Paulo, the agents of the sector are readjusting prices, to follow the high trend of the live swine, but they remain cautious in the transfer to the wholesale, so that the market can absorb the uprisers.
- In São Paulo wholesale, in the cuts market, most pork products also have an increase in prices and the *carré* registers appreciation of 5.7% in the last seven days, quoted at R\$ 10.84/Kg.



# PORK: PRODUCER PRICES X PRODUCTION COSTS

## BRAZIL SOUTH REGION - R\$/KG (LIVE)



# SWINE CARCASS: WHOLESALE PRICES SÃO PAULO- R\$/KG





+55 51 3248 1117  
+55 51 999 867 666



[www.carloscogo.com.br/en](http://www.carloscogo.com.br/en)



[consultoria@carloscogo.com.br](mailto:consultoria@carloscogo.com.br)



@cogointeligencia

