

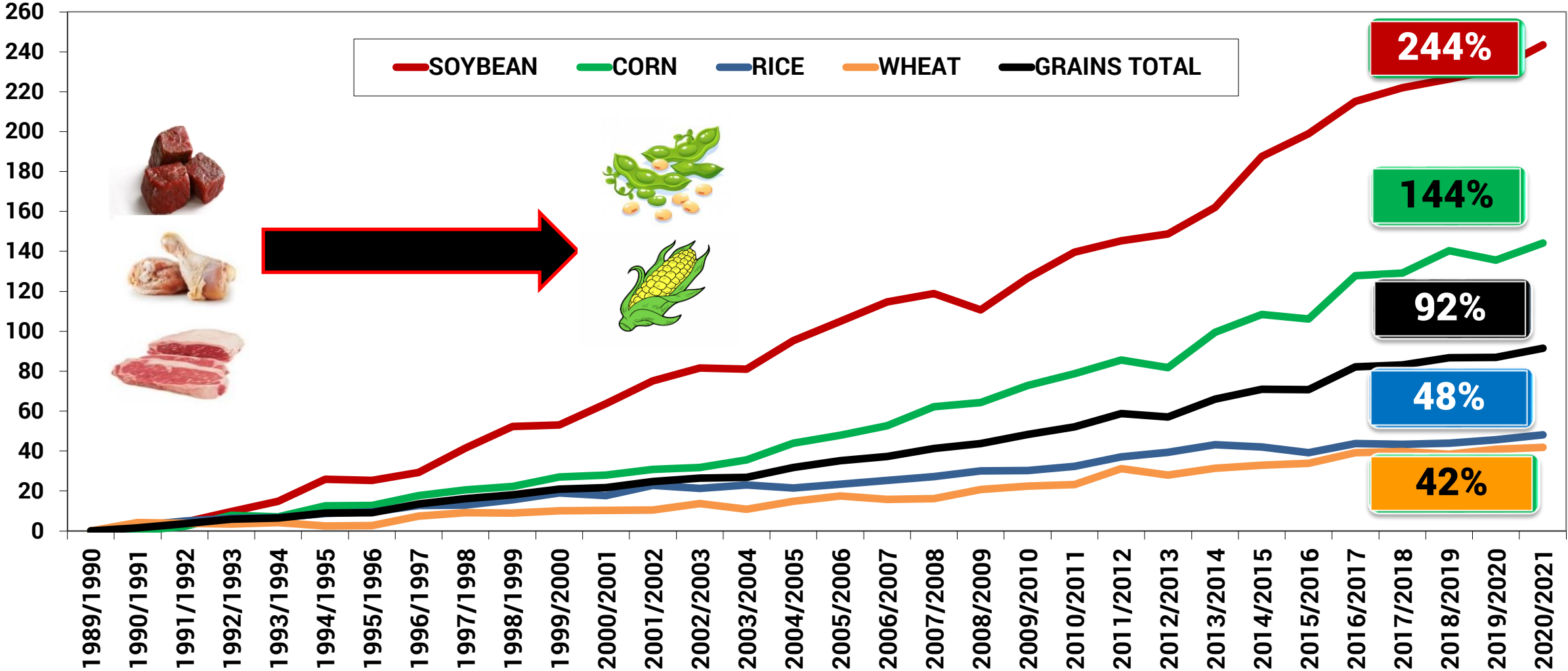
# GRAINS & MEAT WORLD MARKET OUTLOOK



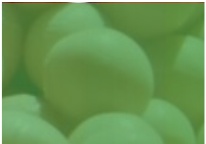
APRIL/2021



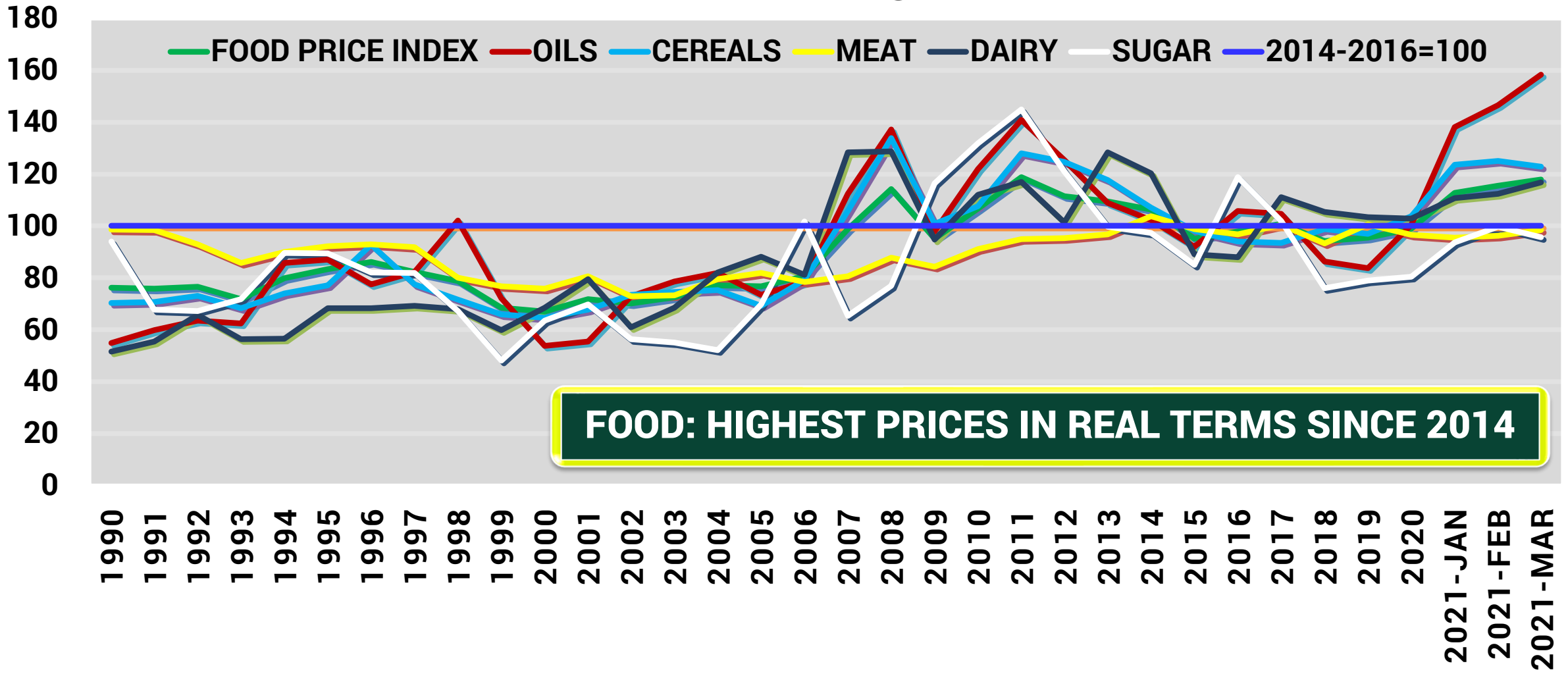
# GRAINS: EVOLUTION OF GLOBAL CONSUMPTION (1990=100)



Source: Cogo Intelligence in Agribusiness

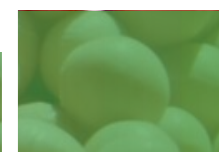


# ANNUAL REAL FOOD PRICE INDICES (2014-2016=100) REAL TERMS



**FOOD: HIGHEST PRICES IN REAL TERMS SINCE 2014**

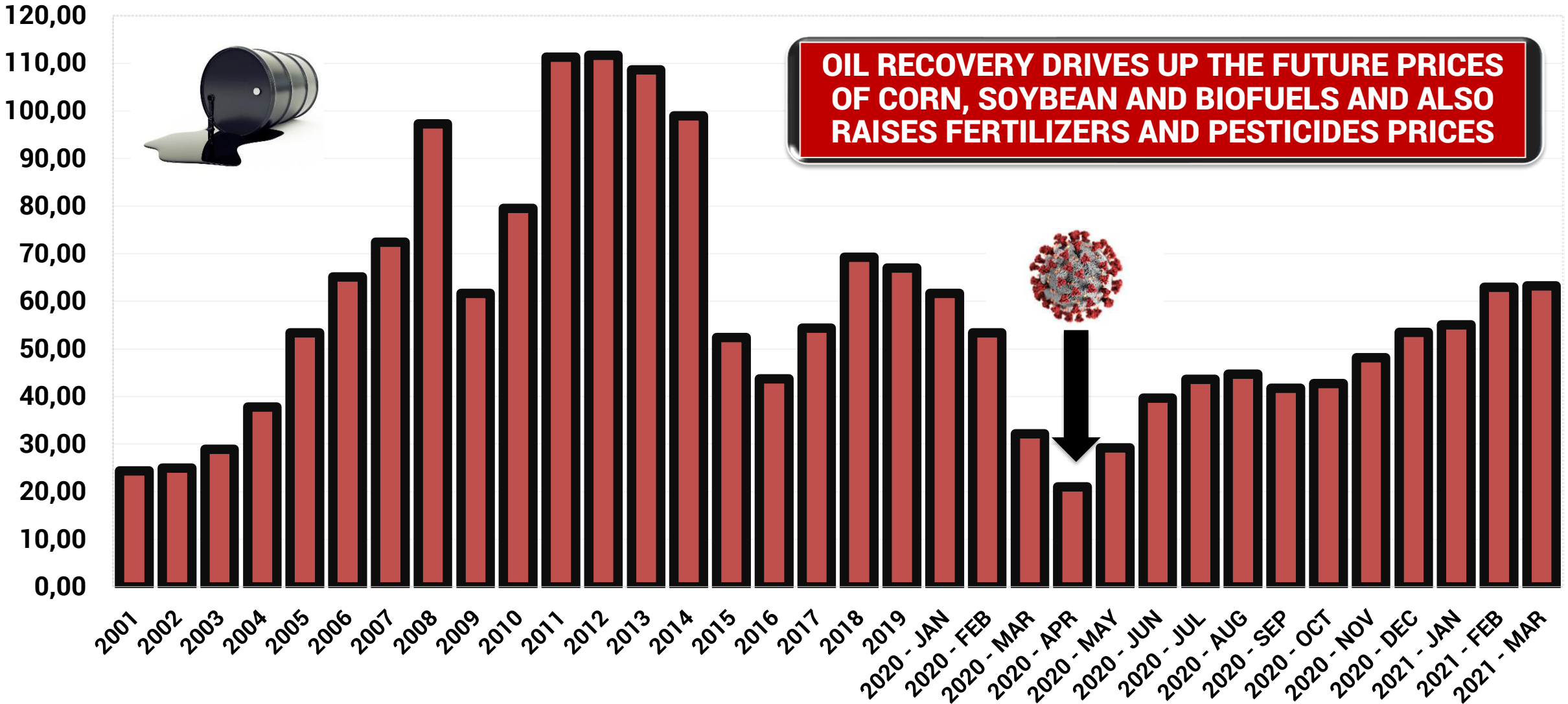
Source: FAO



# BRENT OIL: AVERAGE PRICE - US\$/BARREL



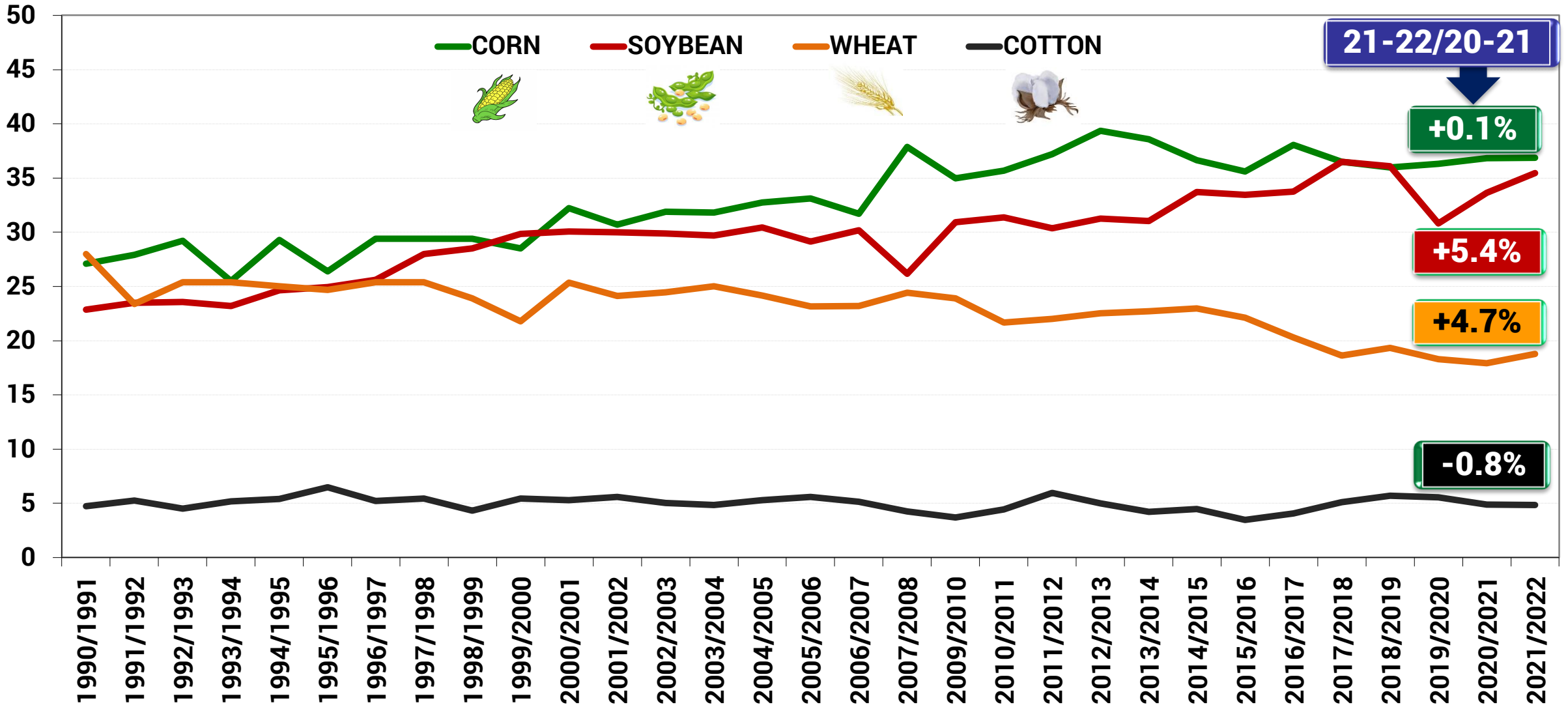
**OIL RECOVERY DRIVES UP THE FUTURE PRICES OF CORN, SOYBEAN AND BIOFUELS AND ALSO RAISES FERTILIZERS AND PESTICIDES PRICES**



Source: Cogo Intelligence in Agribusiness



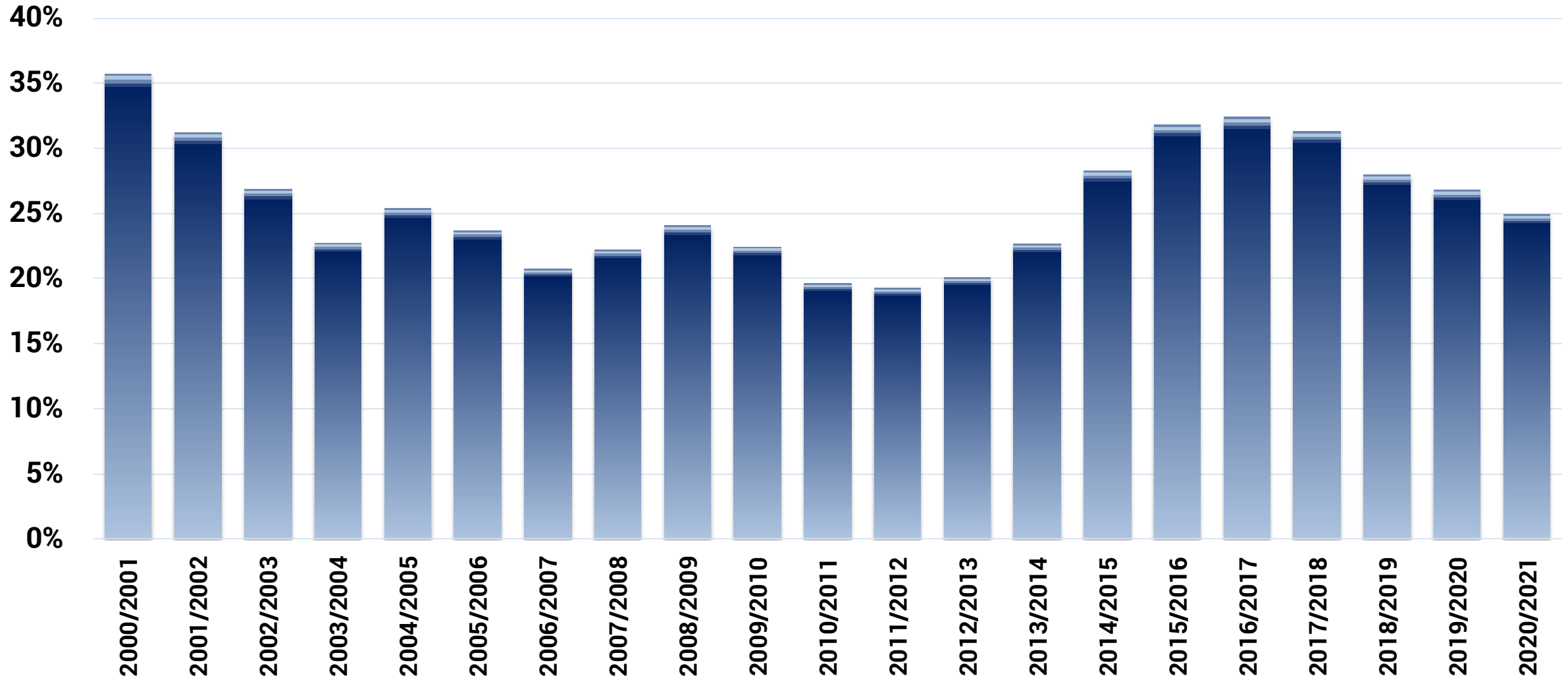
# USA GRAIN HARVESTED AREA - MILLION HECTARES



Source: Foreign Agricultural Service/USDA



# CORN: ENDING STOCKS/GLOBAL CONSUMPTION (%)

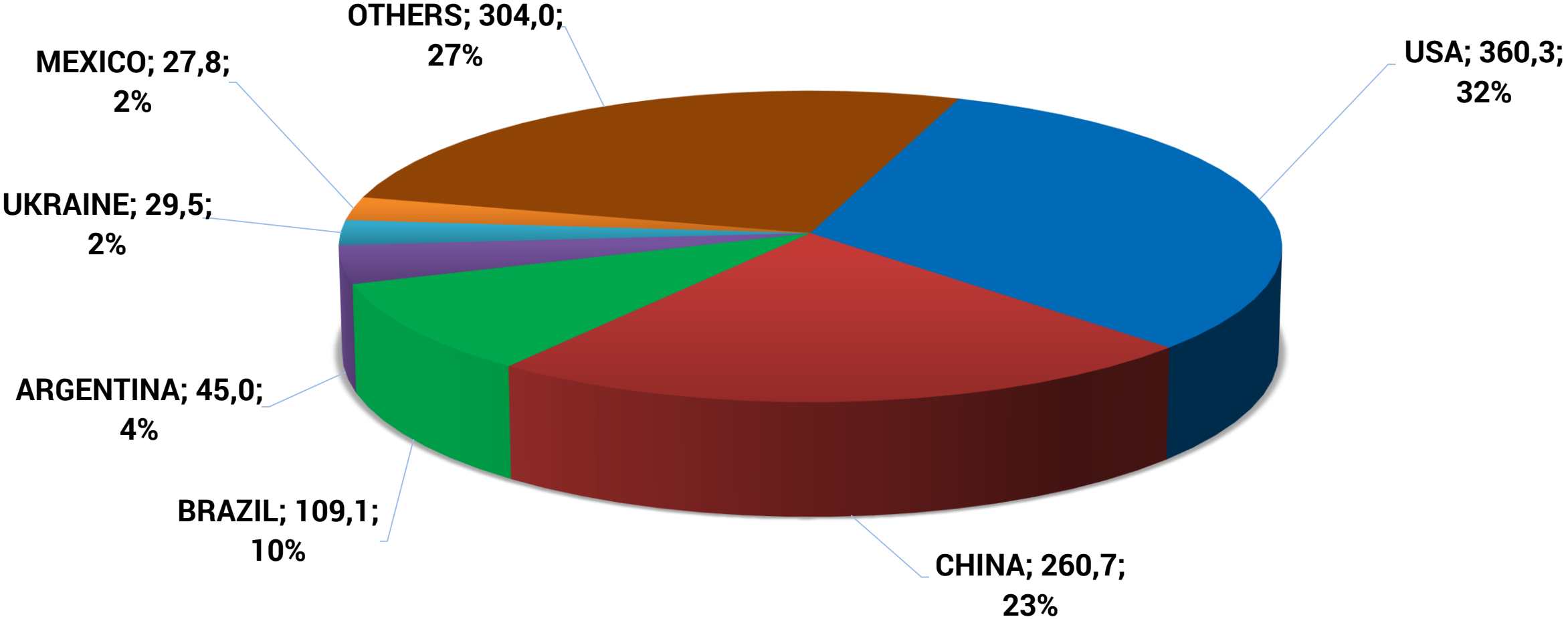


Source: Foreign Agricultural Service/USDA



# CORN: WORLD PRODUCTION BY COUNTRY - CROP YEAR 2020/2021

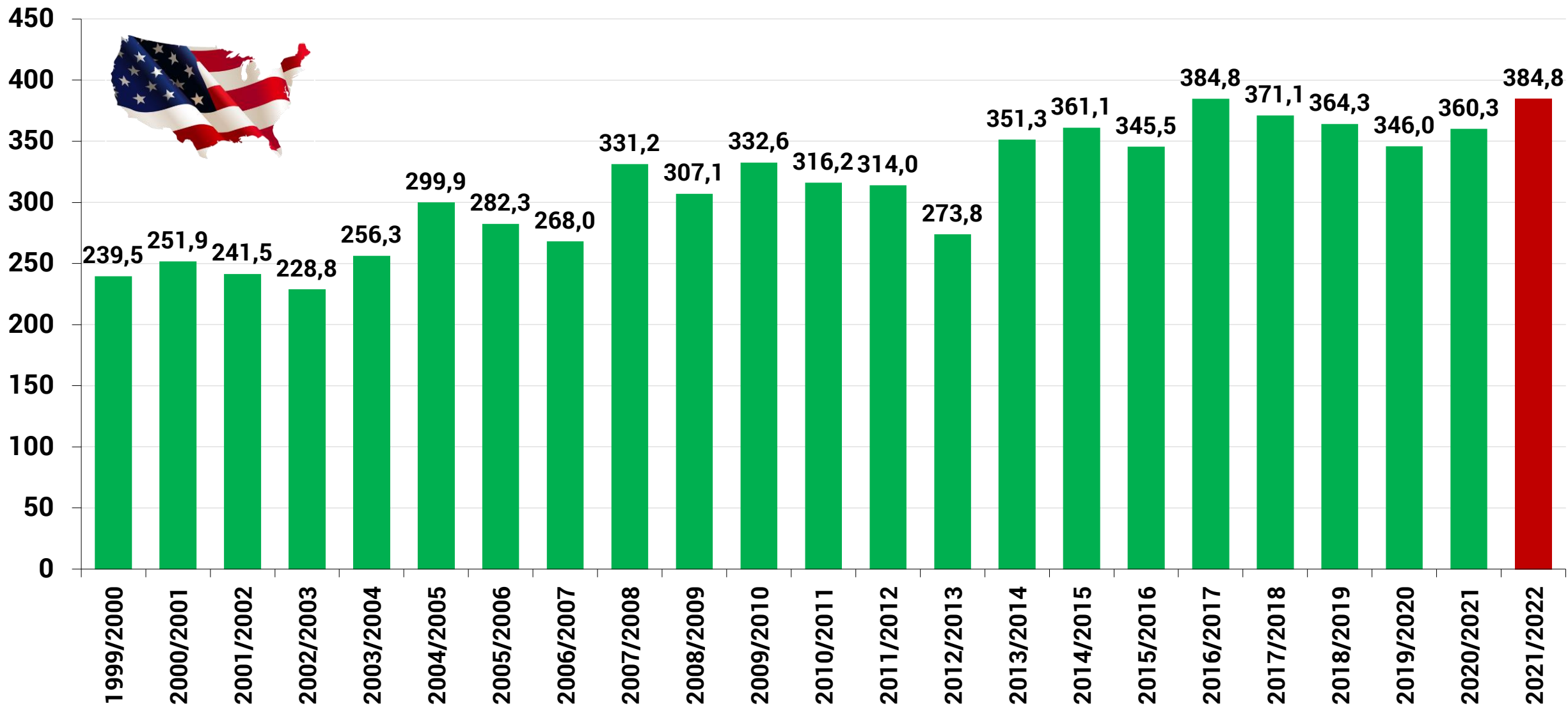
## MMT AND MARKET SHARE (%)



Source: Foreign Agricultural Service/USDA



# CORN: USA PRODUCTION - MMT

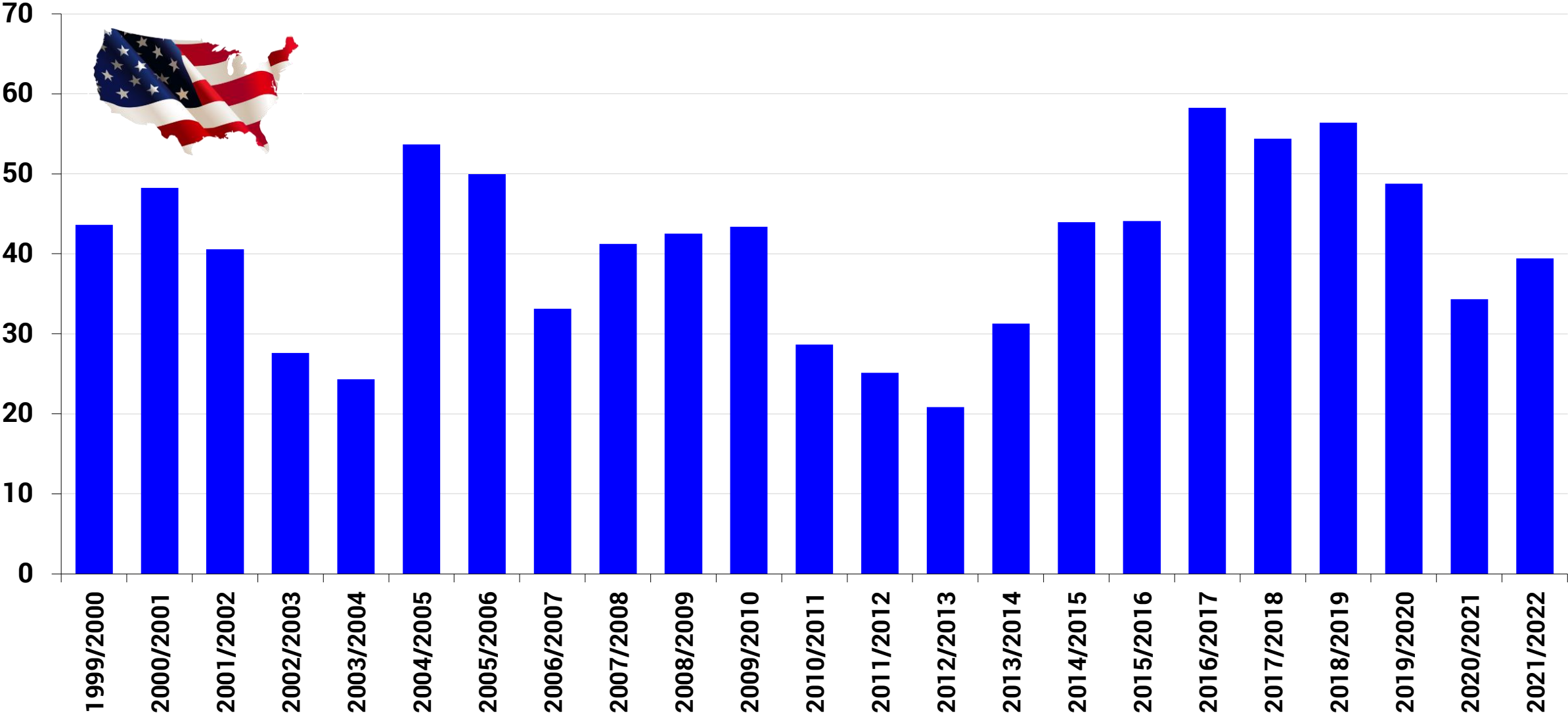


Source: Foreign Agricultural Service/USDA





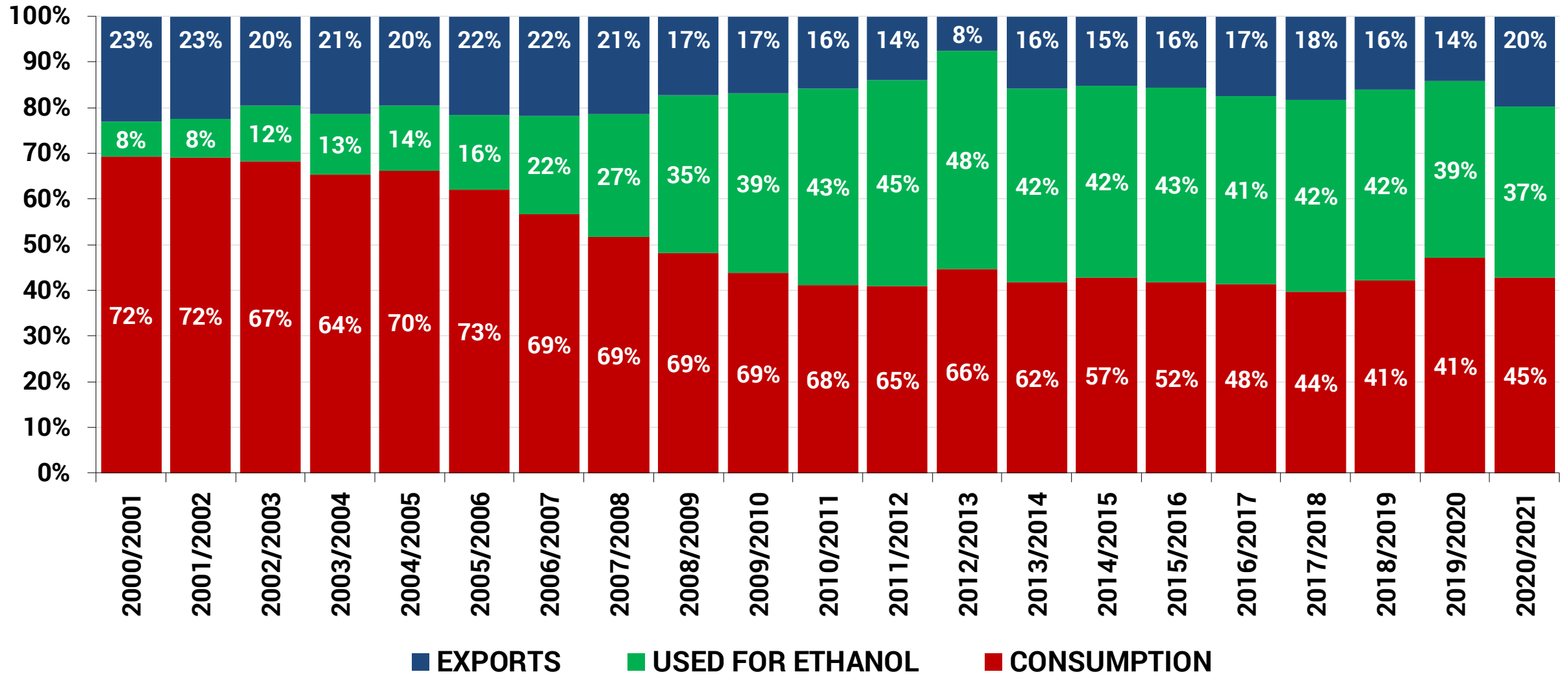
# CORN: USA ENDING STOCKS - MMT



Source: Foreign Agricultural Service/USDA



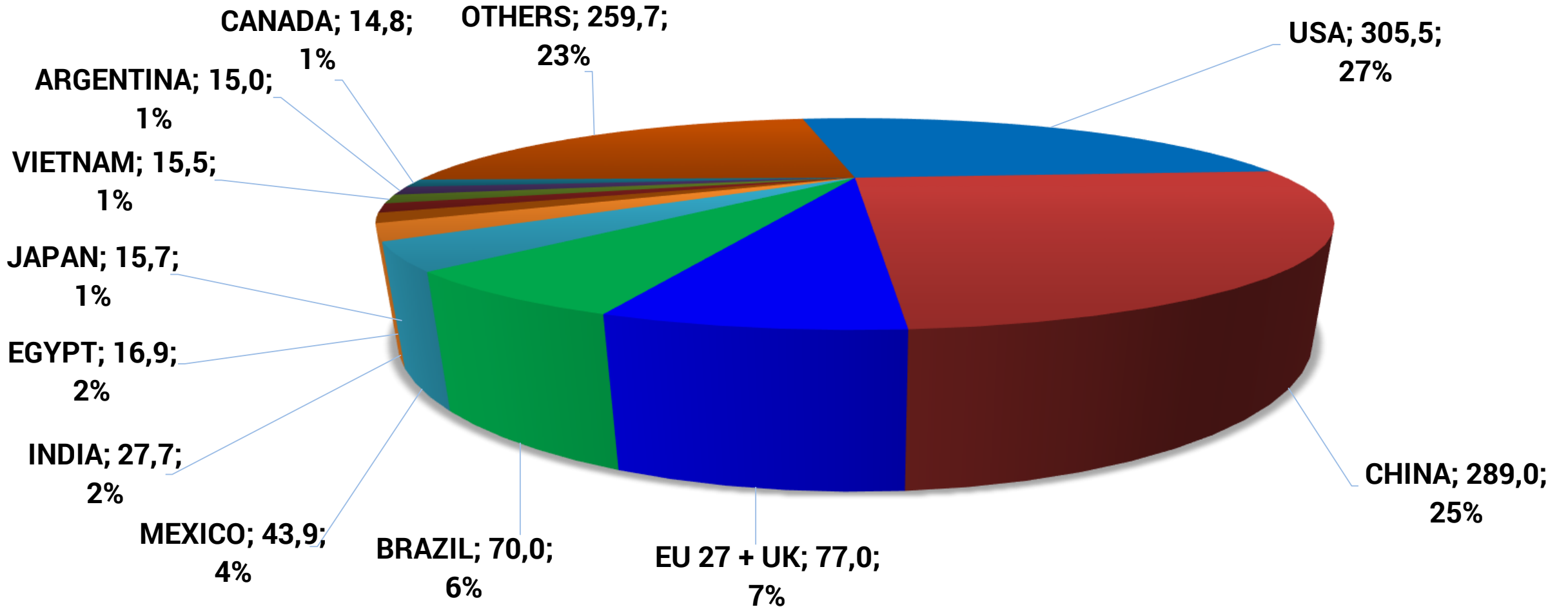
# CORN: USA SUPPLY DISTRIBUTION (%)



Source: Foreign Agricultural Service/USDA



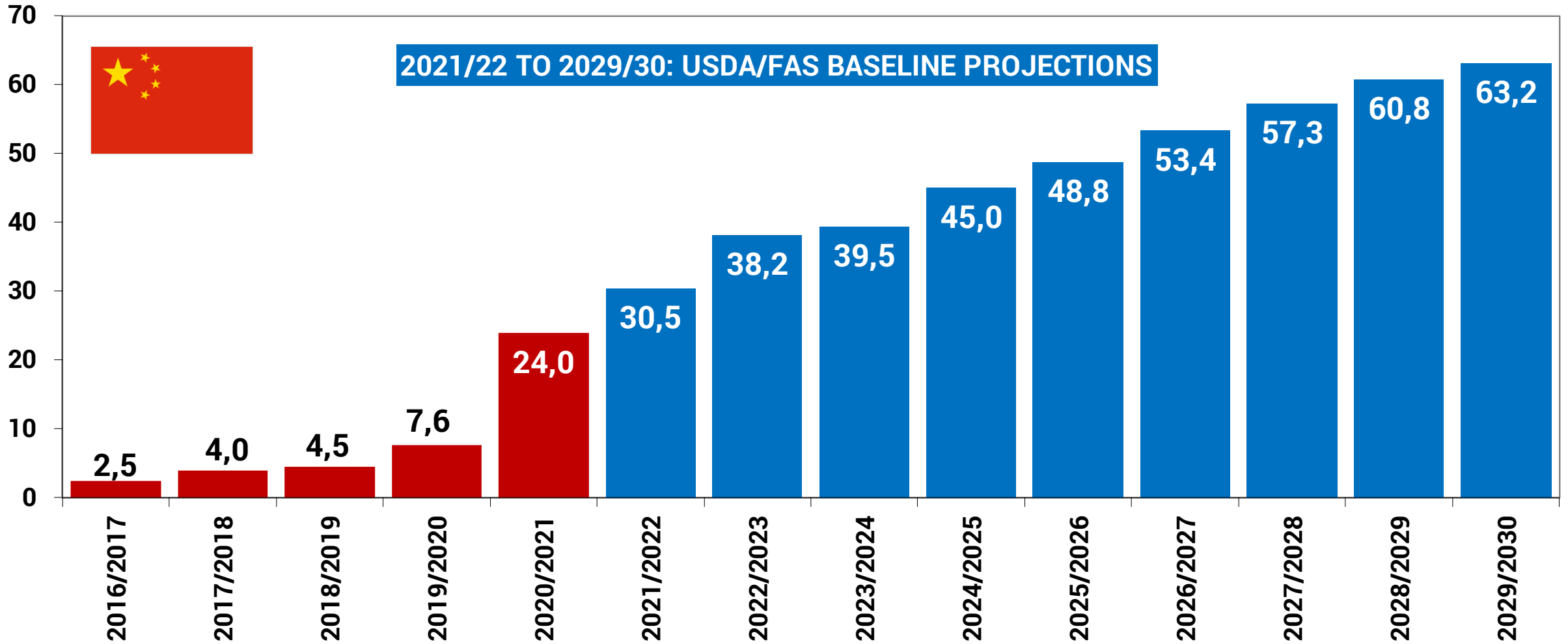
# CORN: TOTAL CONSUMPTION BY COUNTRY CROP YEAR 2020/2021 - MMT AND DISTRIBUTION (%)



Source: Foreign Agricultural Service/USDA



# CHINA: CORN IMPORTS - MMT

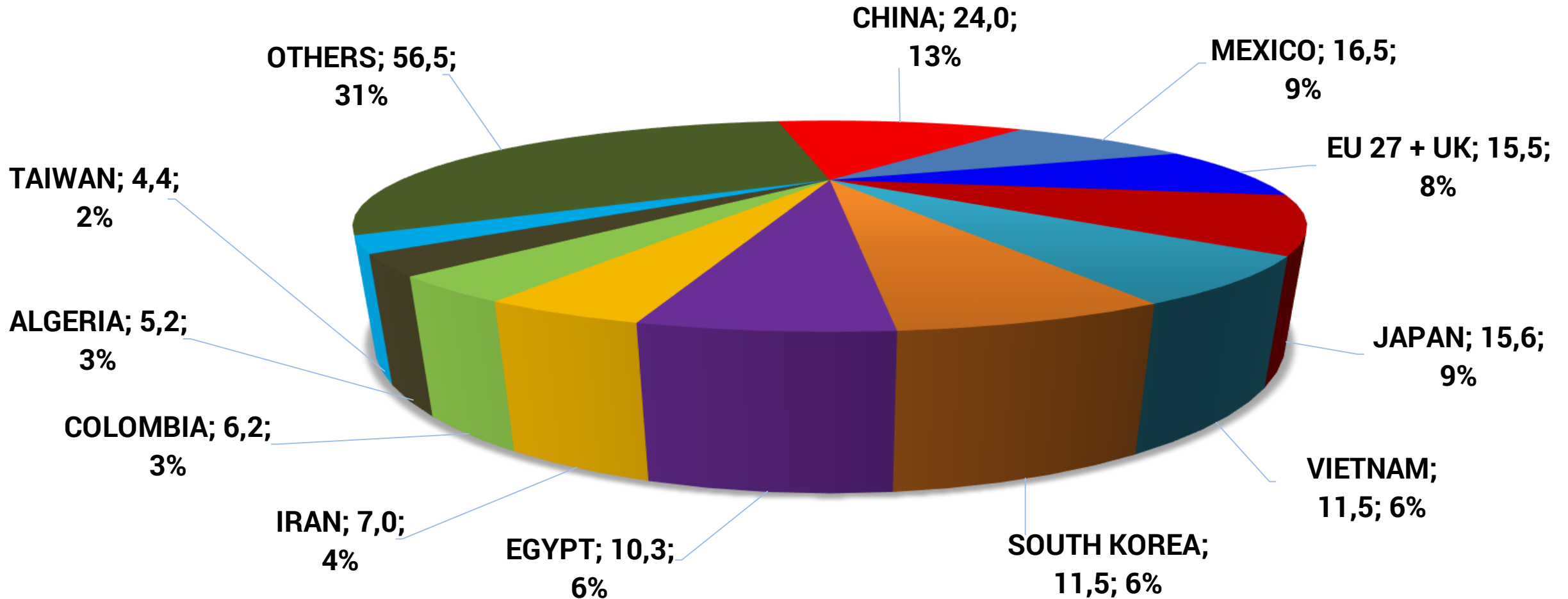


Source: Foreign Agricultural Service/USDA



# CORN: WORLD IMPORTS BY COUNTRY

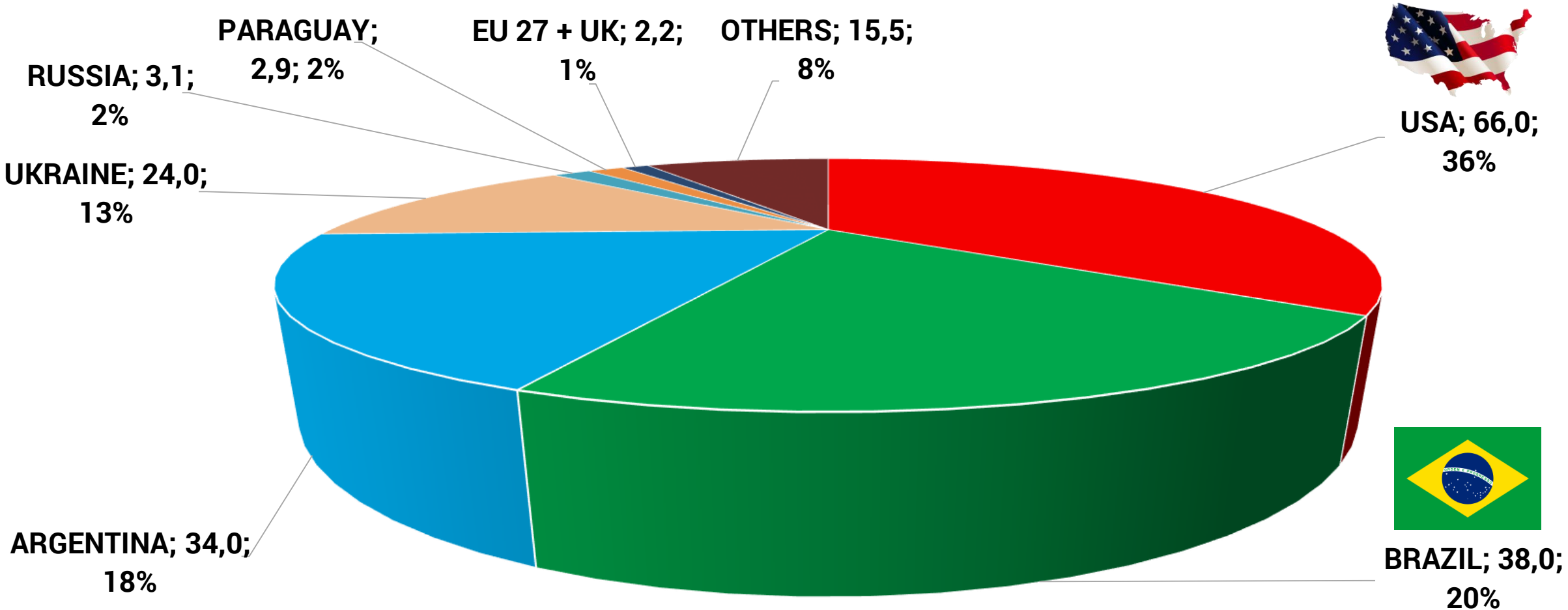
## CROP YEAR 2020/2021 - MMT AND DISTRIBUTION (%)



Source: Foreign Agricultural Service/USDA



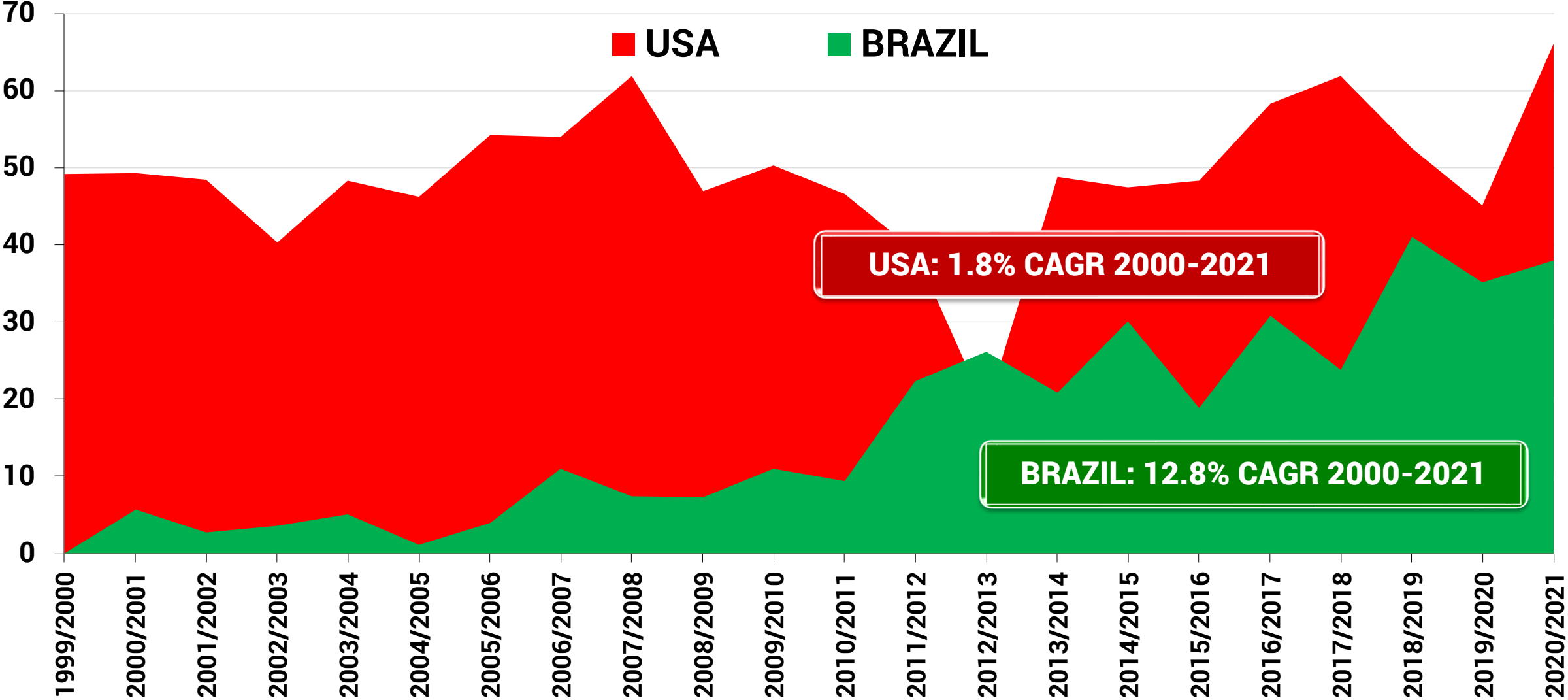
# CORN: WORLD EXPORTS BY COUNTRY CROP YEAR 2020/2021 - MMT AND %



Source: Foreign Agricultural Service/USDA



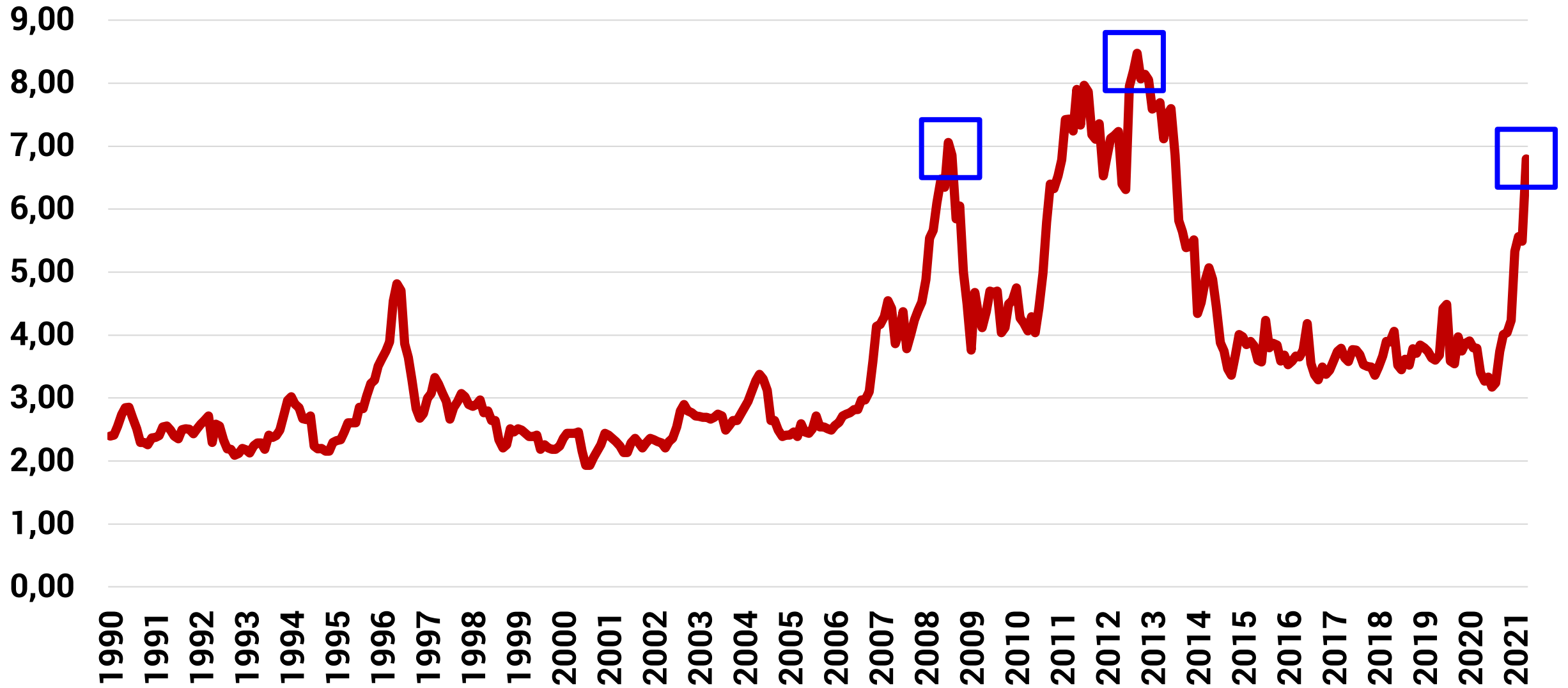
# CORN MAJOR EXPORTERS: USA x BRAZIL - MMT



Source: Cogo Intelligence in Agribusiness



# CORN: CME/CBOT MONTHLY FUTURES PRICES - USD/BUSHEL

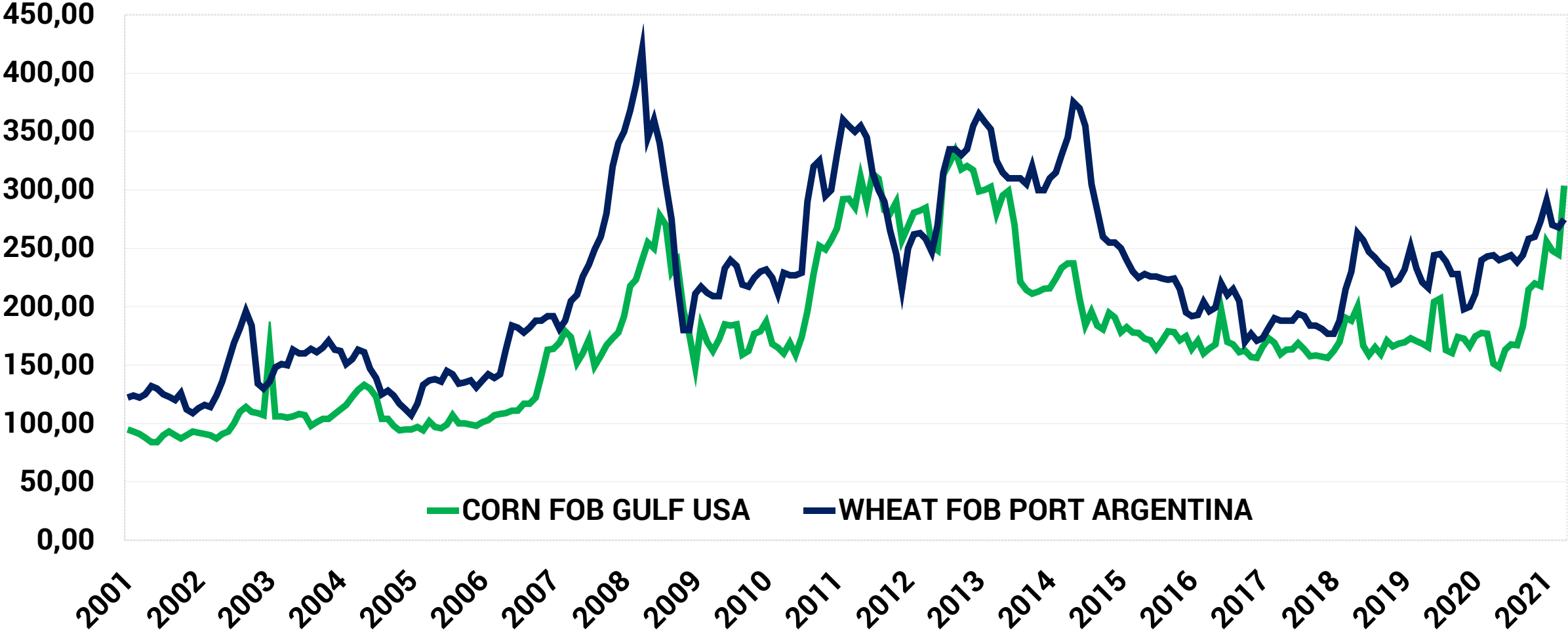


Source: Cogo Intelligence in Agribusiness





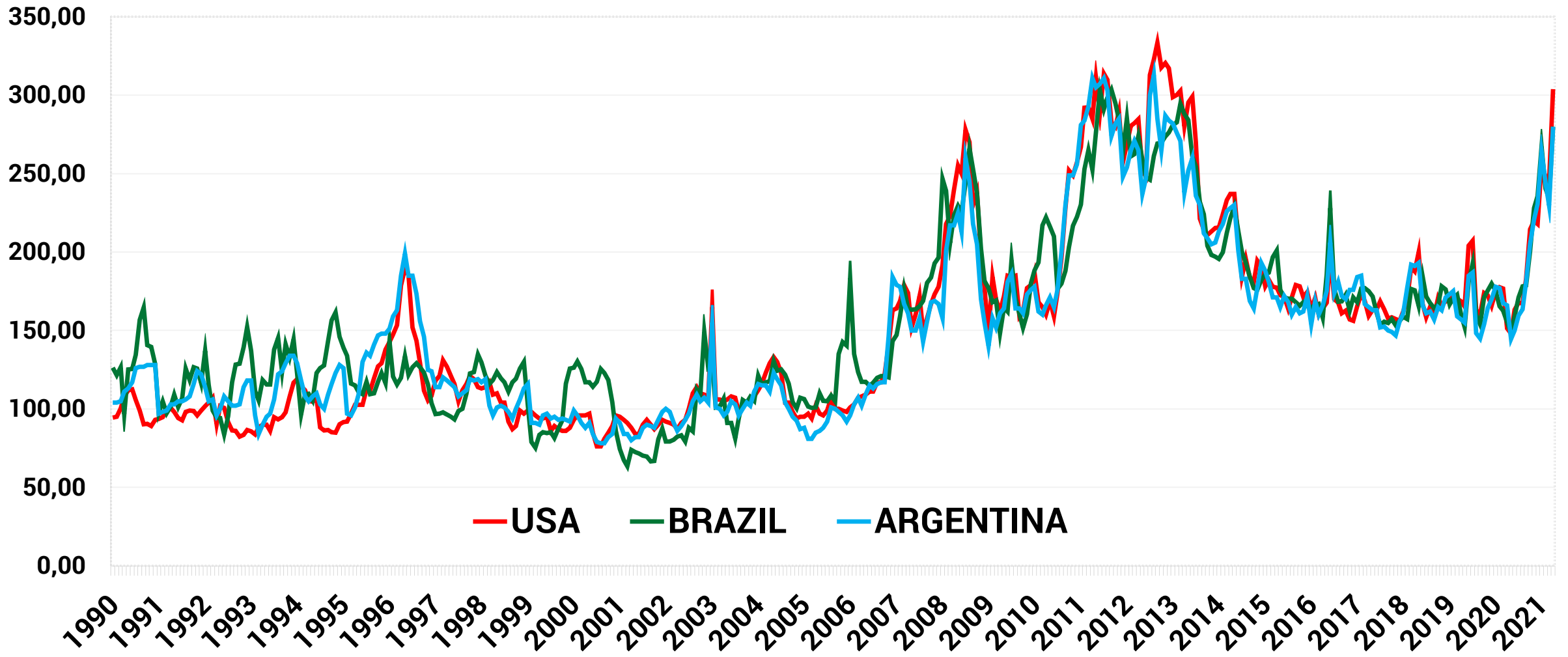
# CORN x WHEAT: RELATIONSHIP BETWEEN CORN (GULF/USA) AND WHEAT (ROSARIO/ARGENTINA) - PRICES IN USD/T FOB



Source: Cogo Intelligence in Agribusiness



# CORN PRICES FOB PORT - USD/T GULF (USA) x PARANAGUA (BRAZIL) x ROSARIO (ARGENTINA)

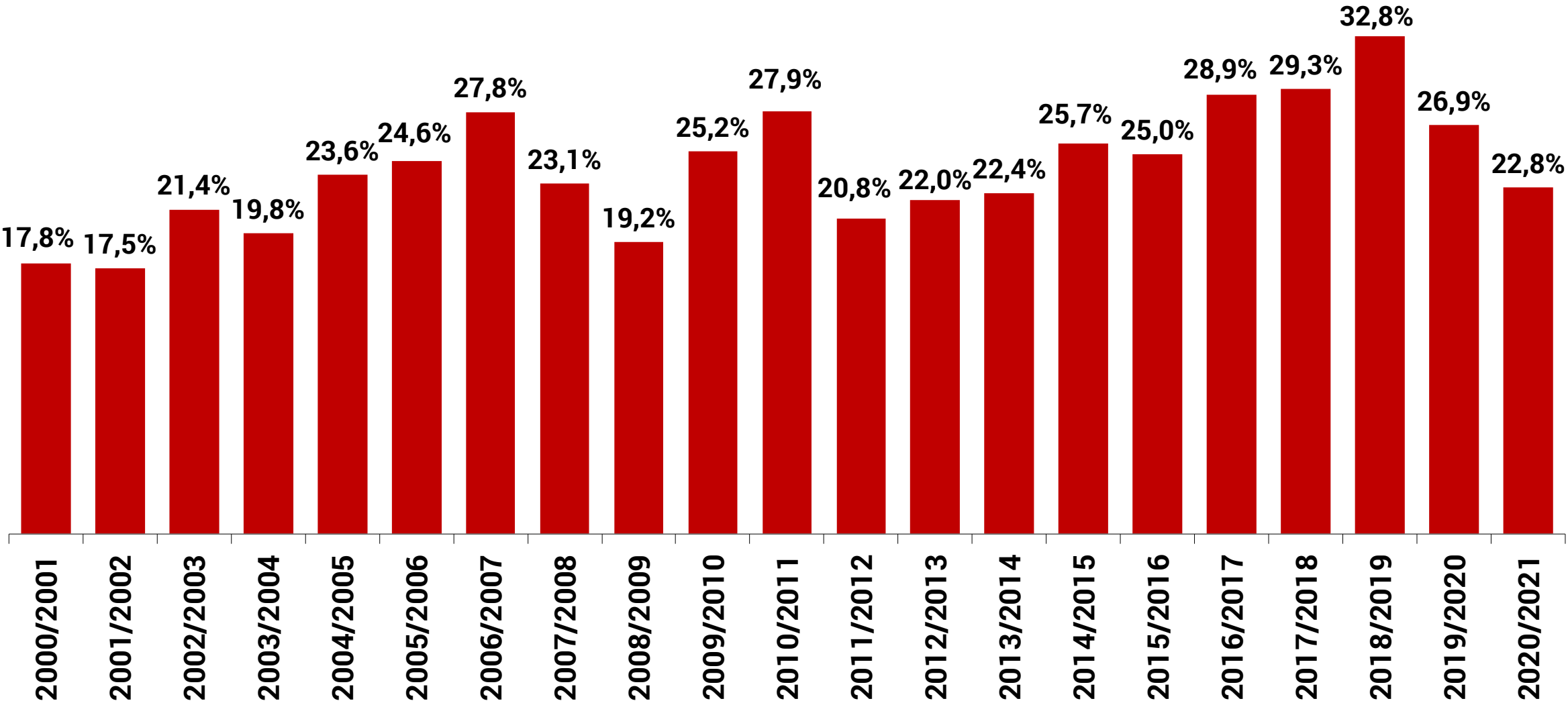


— USA — BRAZIL — ARGENTINA

Source: Cogo Intelligence in Agribusiness



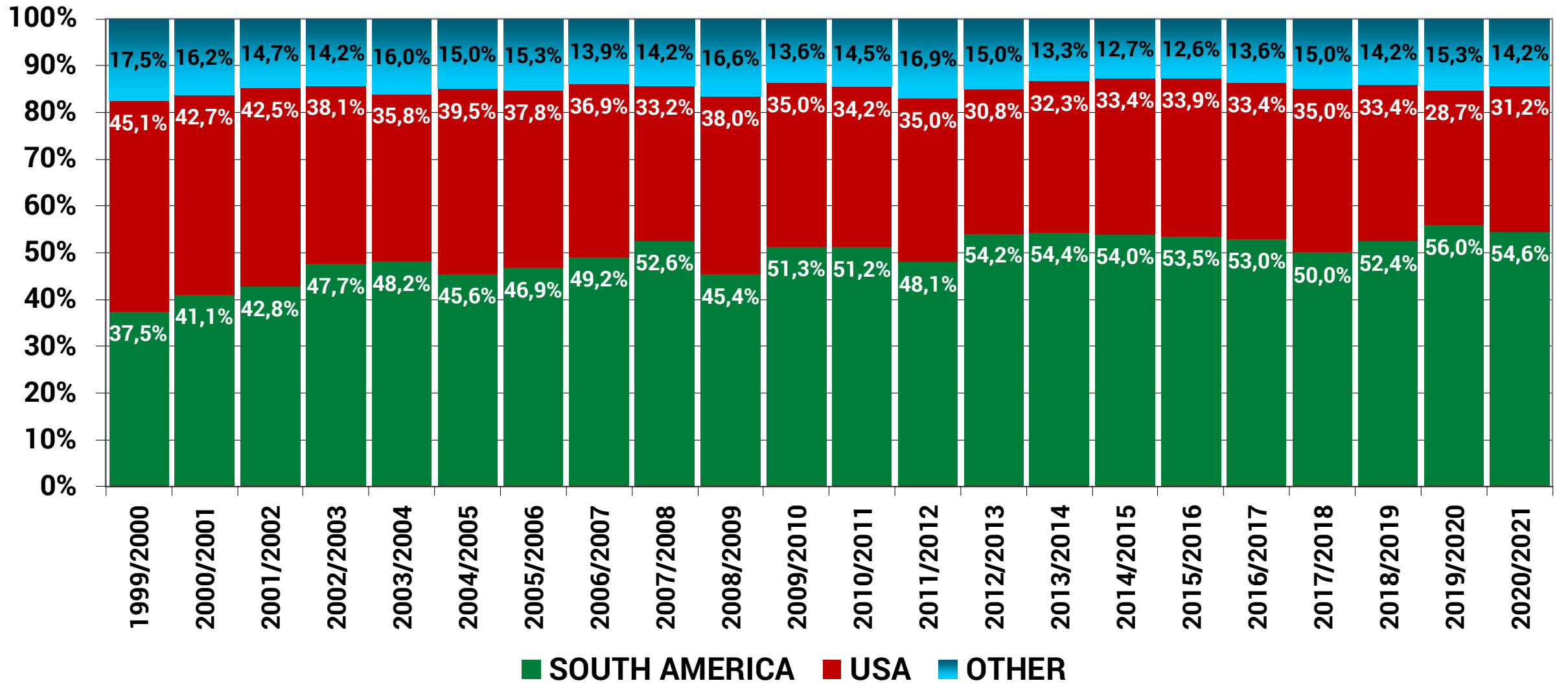
# SOYBEAN: ENDING STOCKS/GLOBAL CONSUMPTION (%)



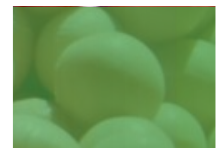
Source: Foreign Agricultural Service/USDA



# SOYBEAN: WORLD SUPPLY DISTRIBUTION (%)

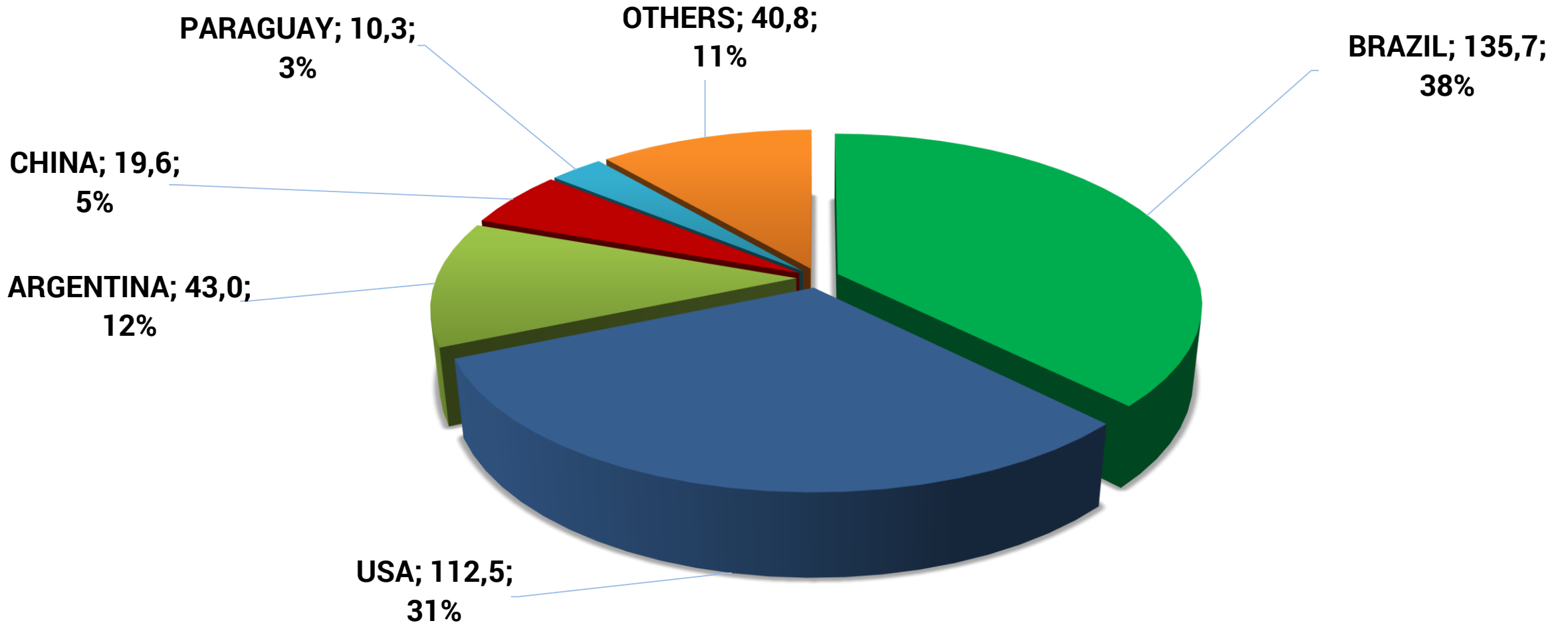


Source: Foreign Agricultural Service/USDA

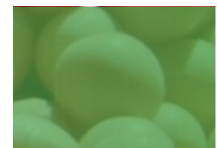


# SOYBEAN: WORLD PRODUCTION BY COUNTRY - CROP YEAR 2020/2021

## MMT AND MARKET SHARE (%)

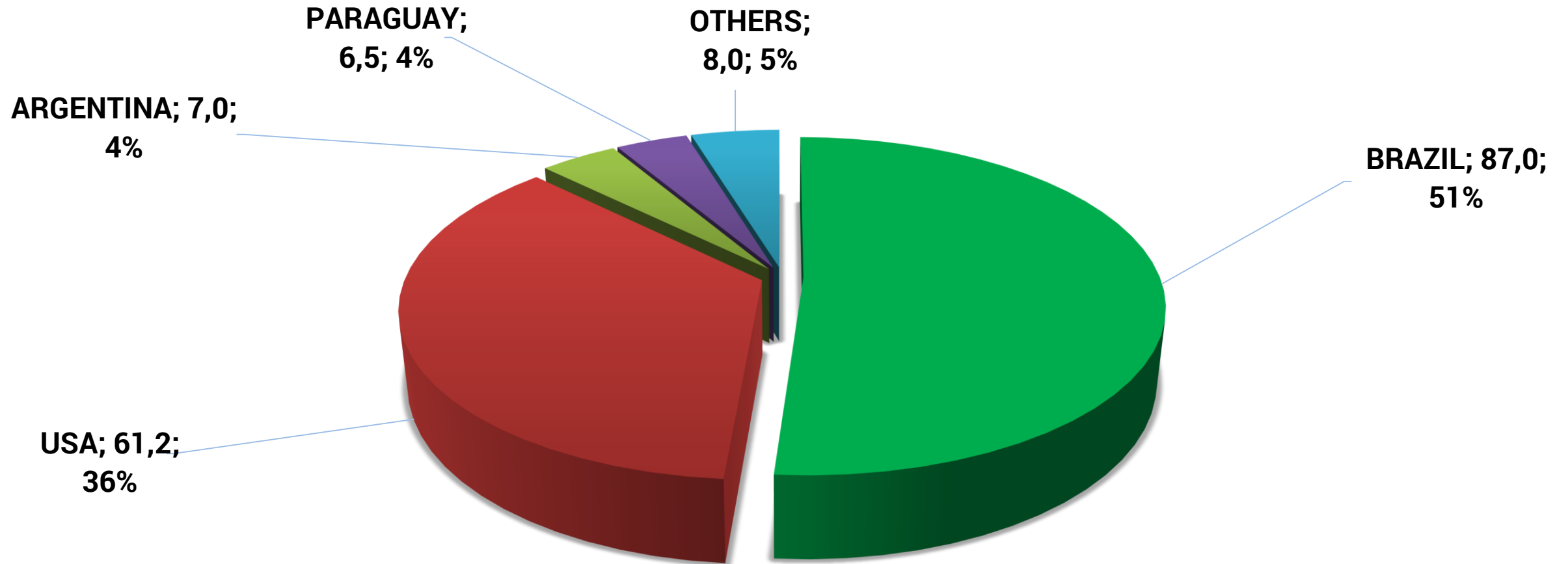


Source: Foreign Agricultural Service/USDA



# SOYBEAN: EXPORTS BY COUNTRY - CROP YEAR 2020/2021

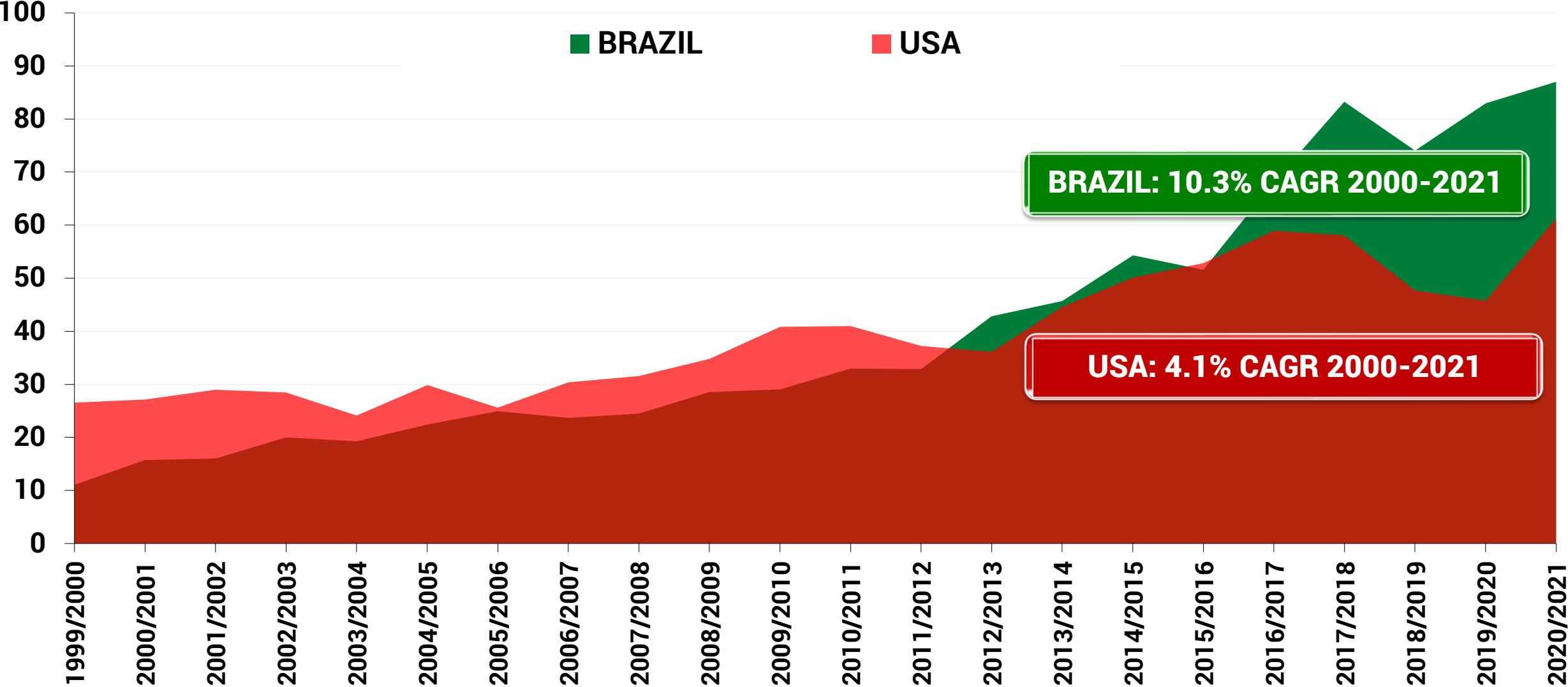
## MMT AND MARKET SHARE (%)



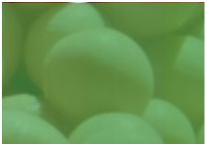
Source: Foreign Agricultural Service/USDA



# SOYBEAN MAJOR EXPORTERS: USA x BRASIL - MMT

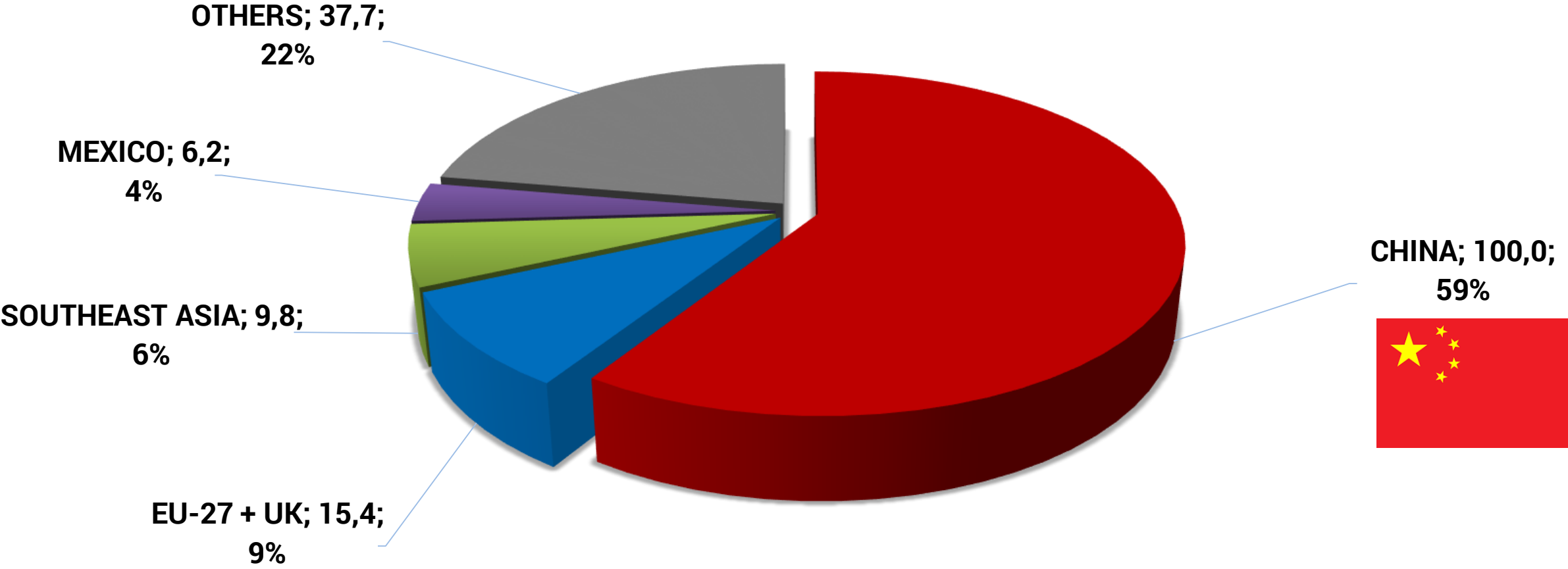


Source: Cogo Intelligence in Agribusiness

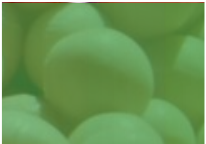


# SOYBEAN: IMPORTS BY COUNTRY - CROP YEAR 2020/2021

## MMT AND MARKET SHARE (%)



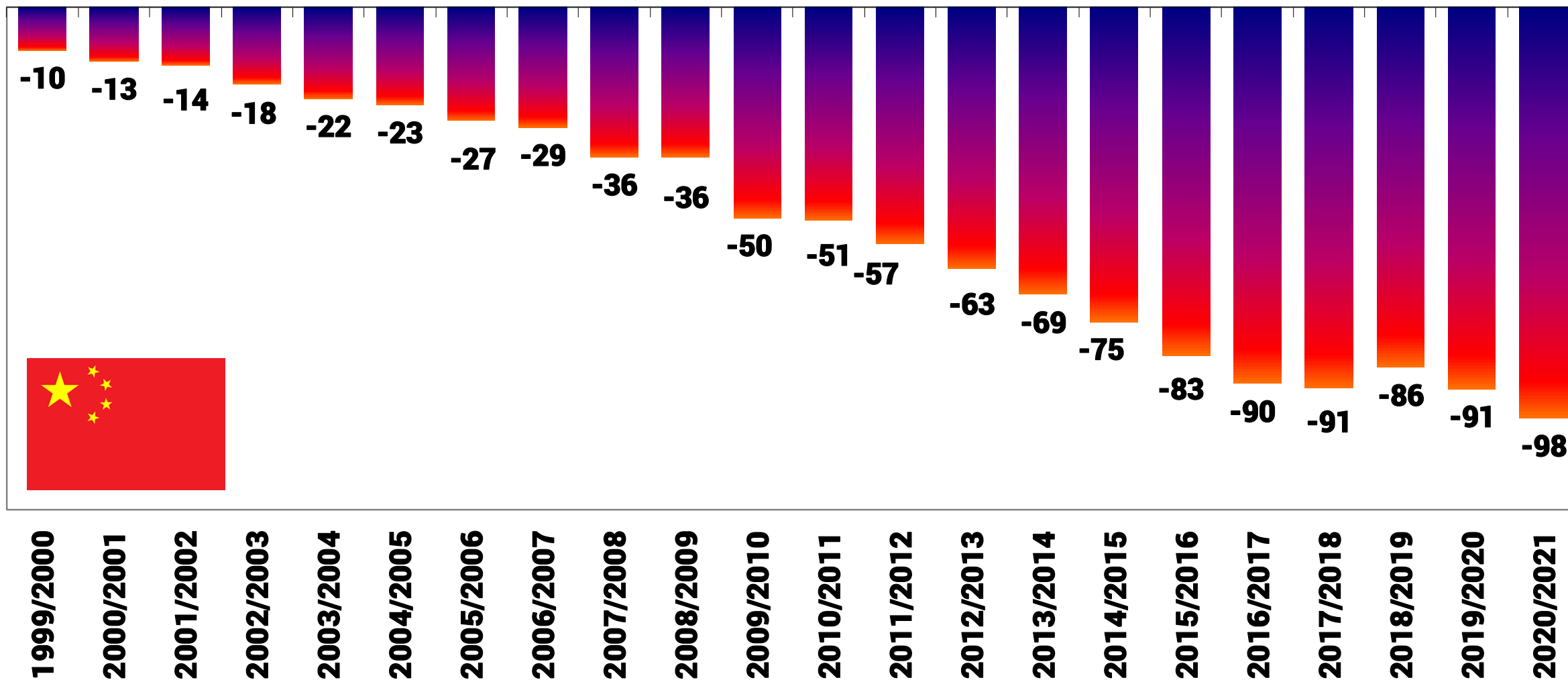
Source: Foreign Agricultural Service/USDA





# CHINA: SOYBEAN ANNUAL BALANCE (PRODUCTION - CONSUMPTION)

## MMT

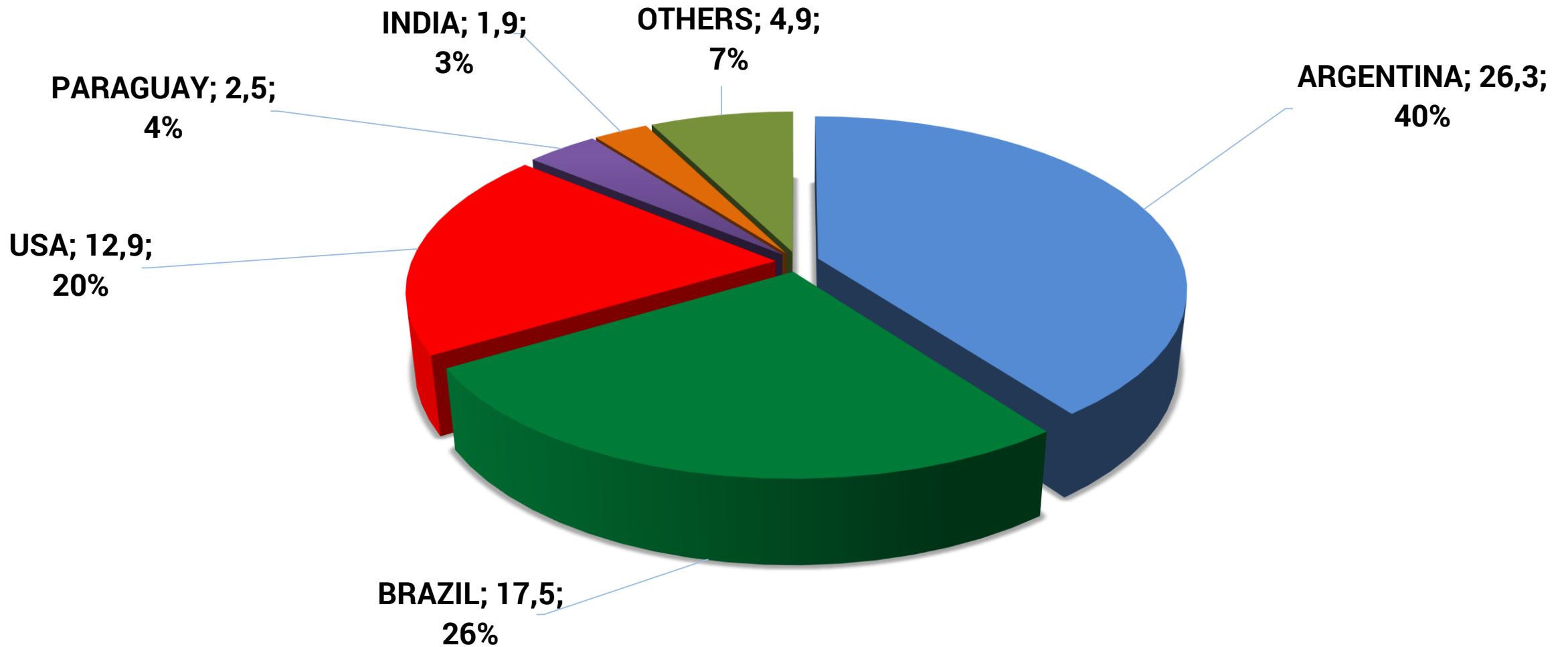


Source: Foreign Agricultural Service/USDA



# SOYBEAN MEAL: EXPORTS BY COUNTRY

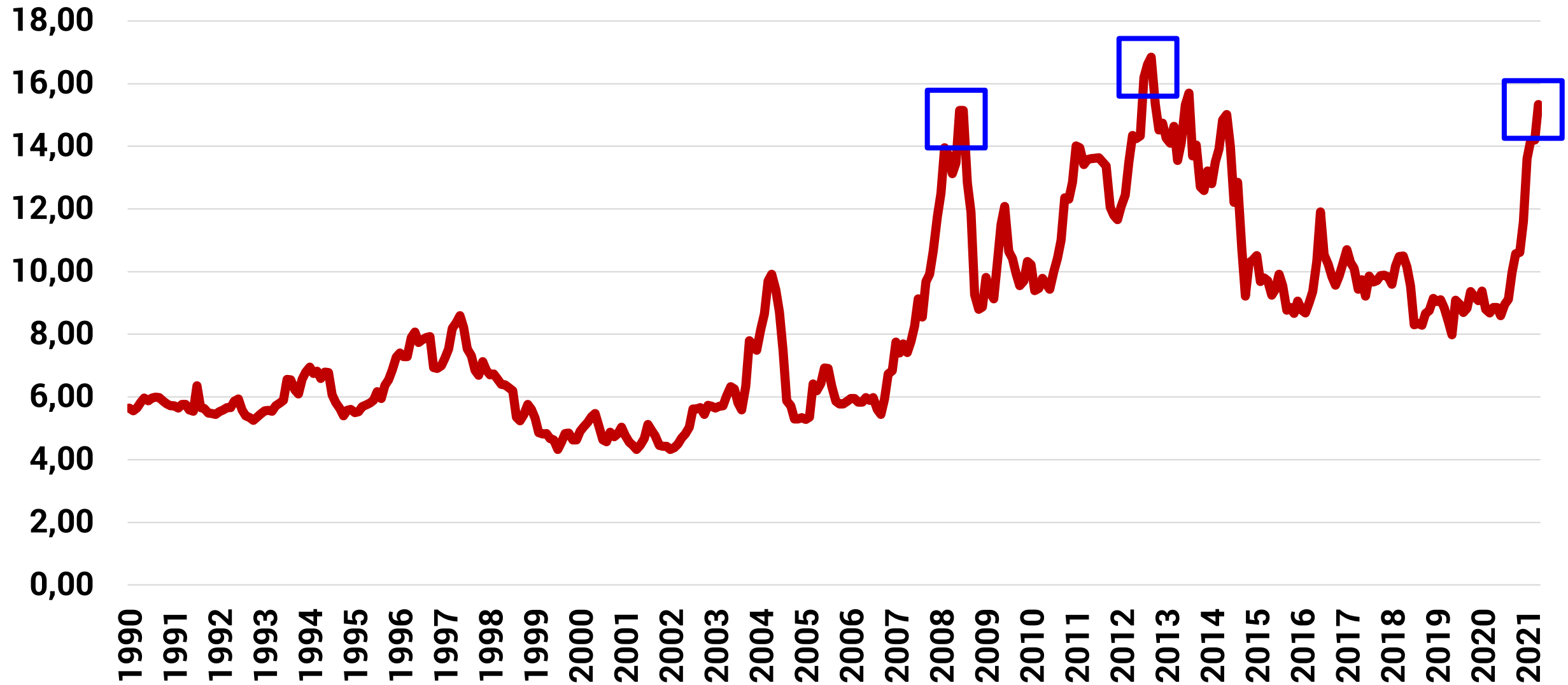
## CROP YEAR 2020/2021 - MMT AND MARKET SHARE (%)



Source: Foreign Agricultural Service/USDA



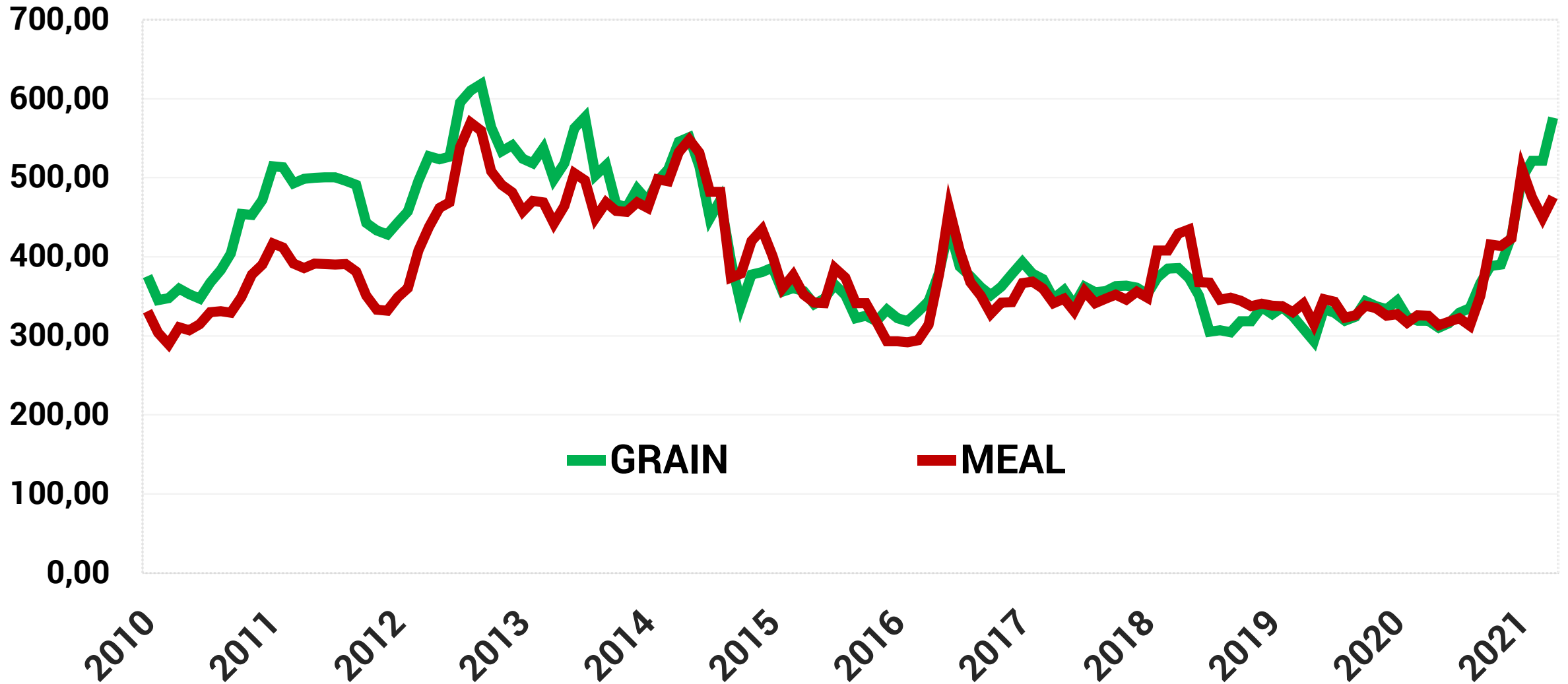
# SOYBEAN: CME/CBOT MONTHLY FUTURES PRICES - USD/BUSHEL



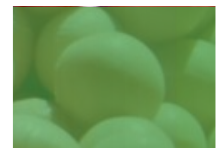
Source: Cogo Intelligence in Agribusiness



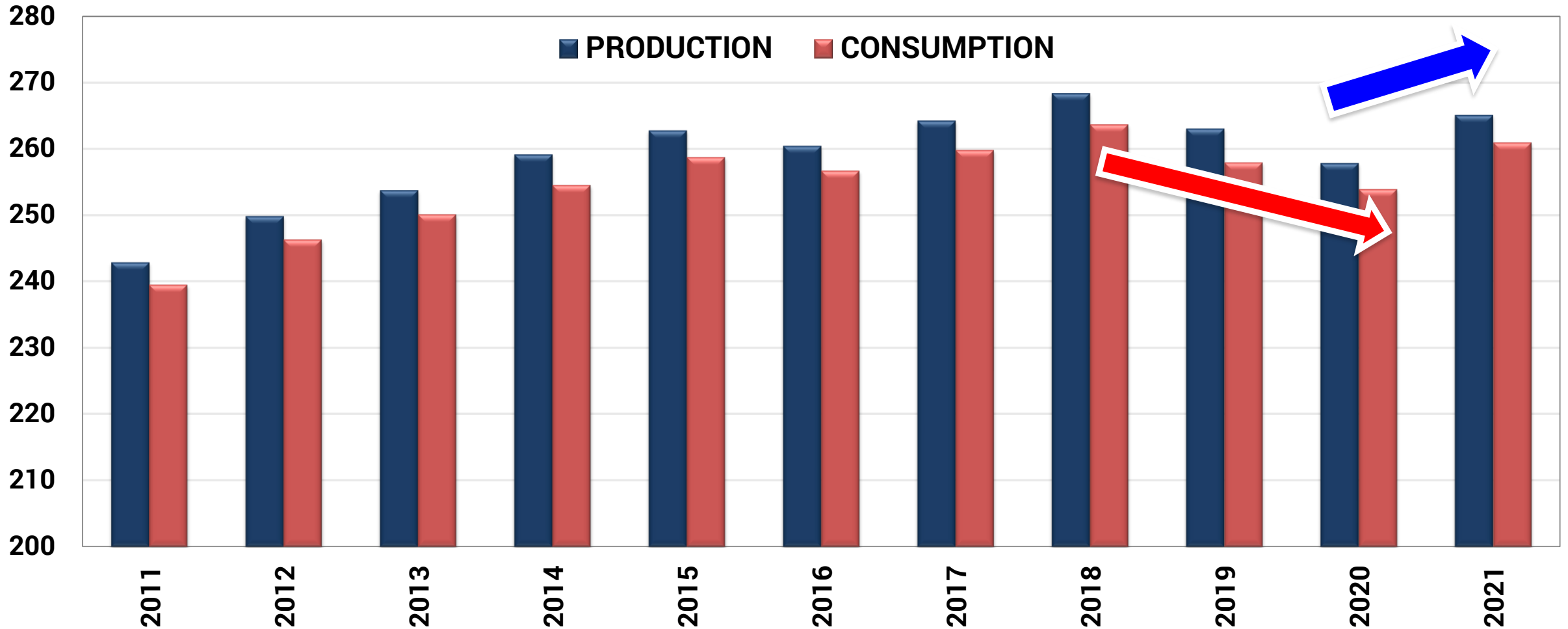
# SOYBEAN: GRAIN x MEAL PRICES CME/CBOT FUTURE - USD/T



Source: Cogo Intelligence in Agribusiness

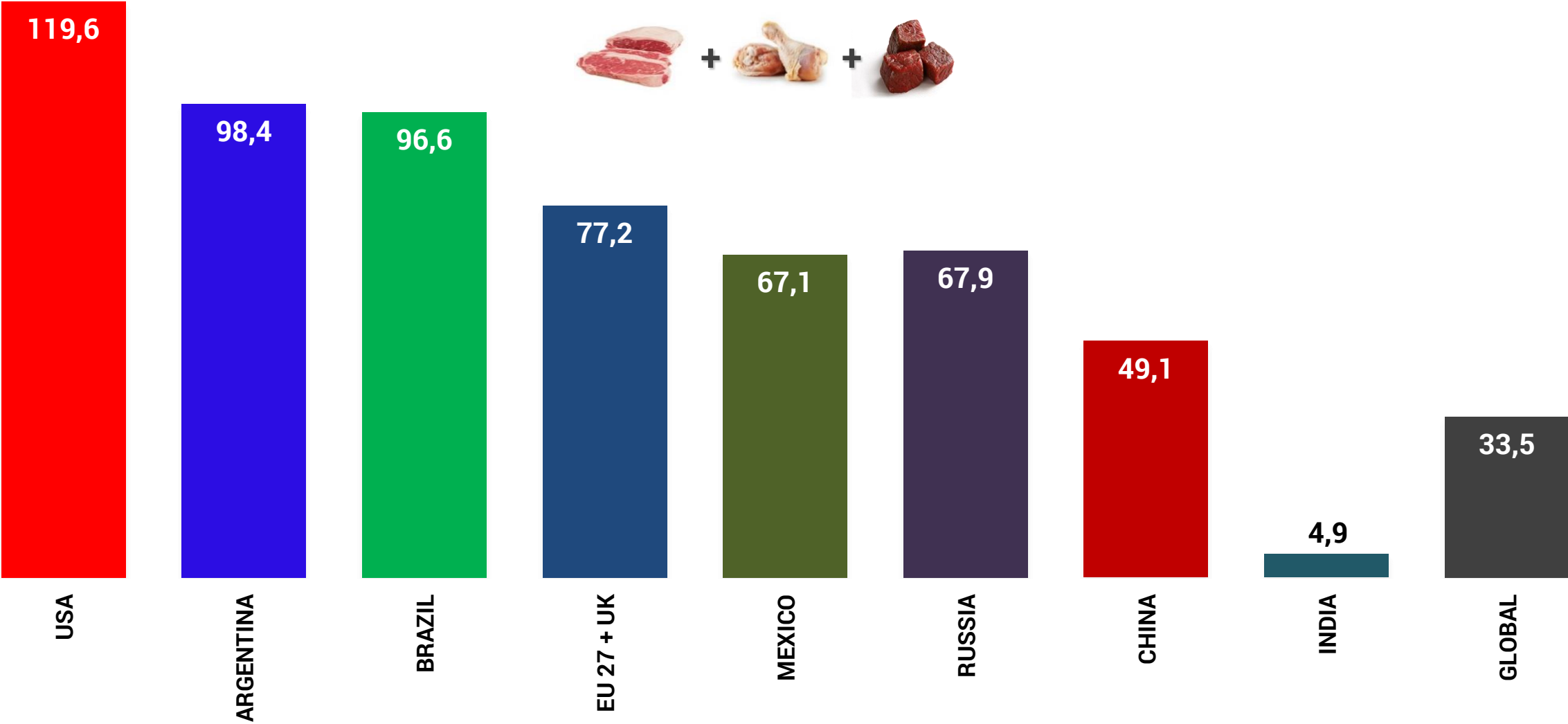


# MEAT: GLOBAL PRODUCTION x CONSUMPTION (PORK + CHICKEN + BEEF) MMT



Source: Foreign Agricultural Service/USDA

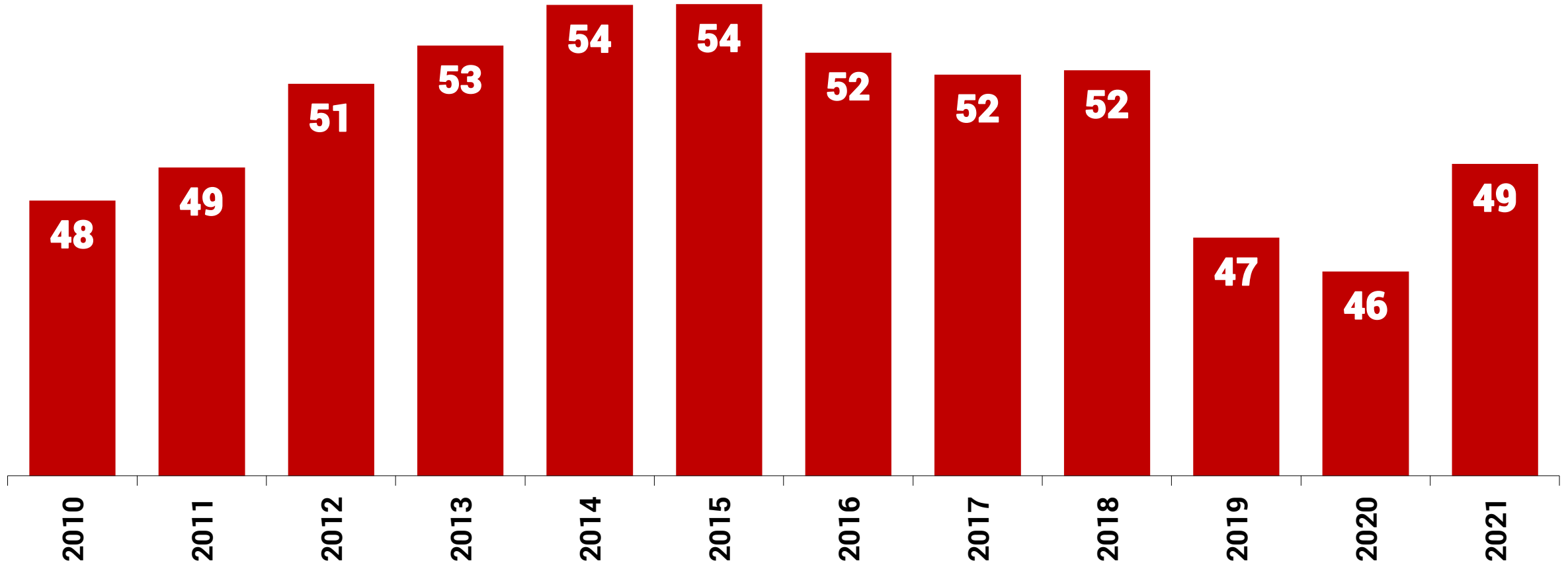
# MEAT: PER CAPITA CONSUMPTION IN 2021 - KG



Source: Foreign Agricultural Service/USDA

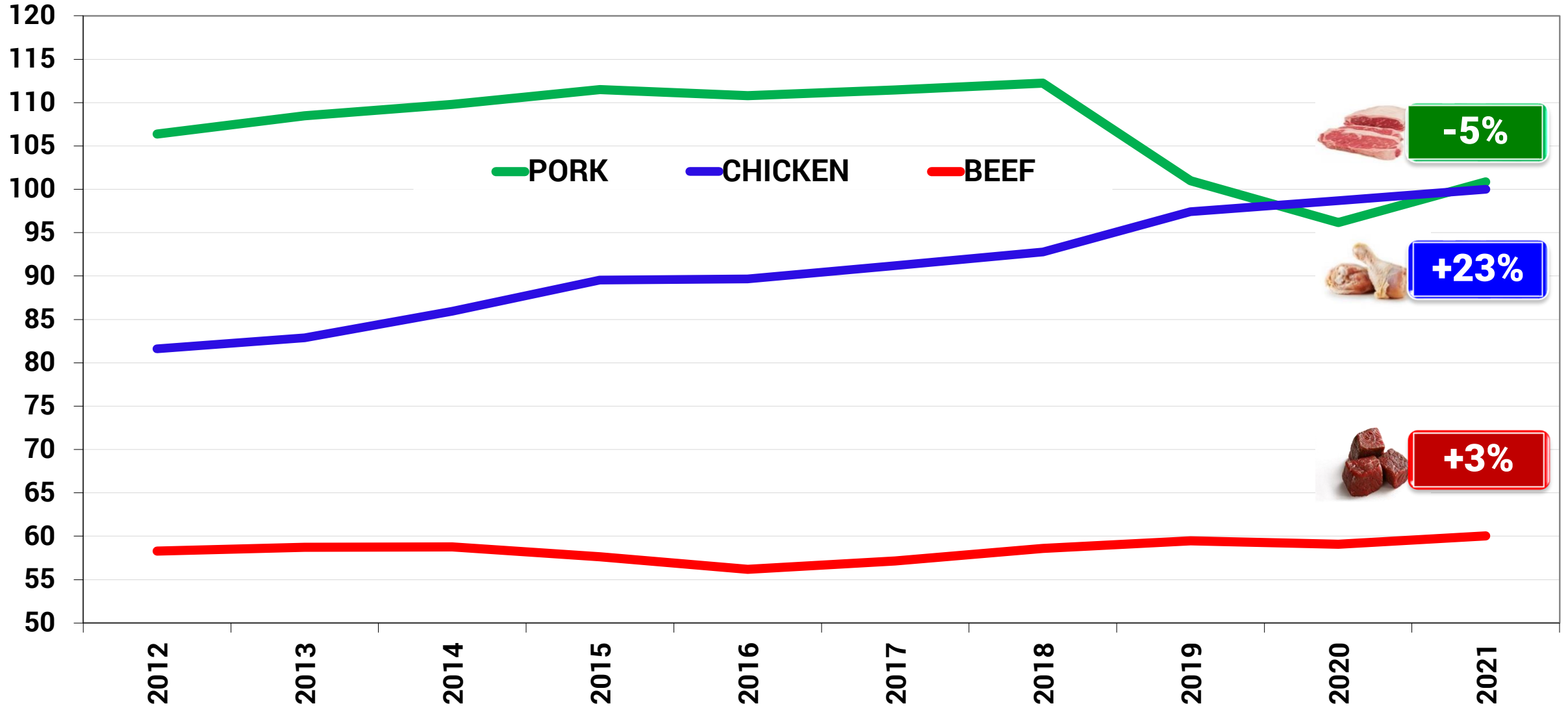


# CHINA: MEAT PER CAPITA CONSUMPTION - KG



Source: Foreign Agricultural Service/USDA

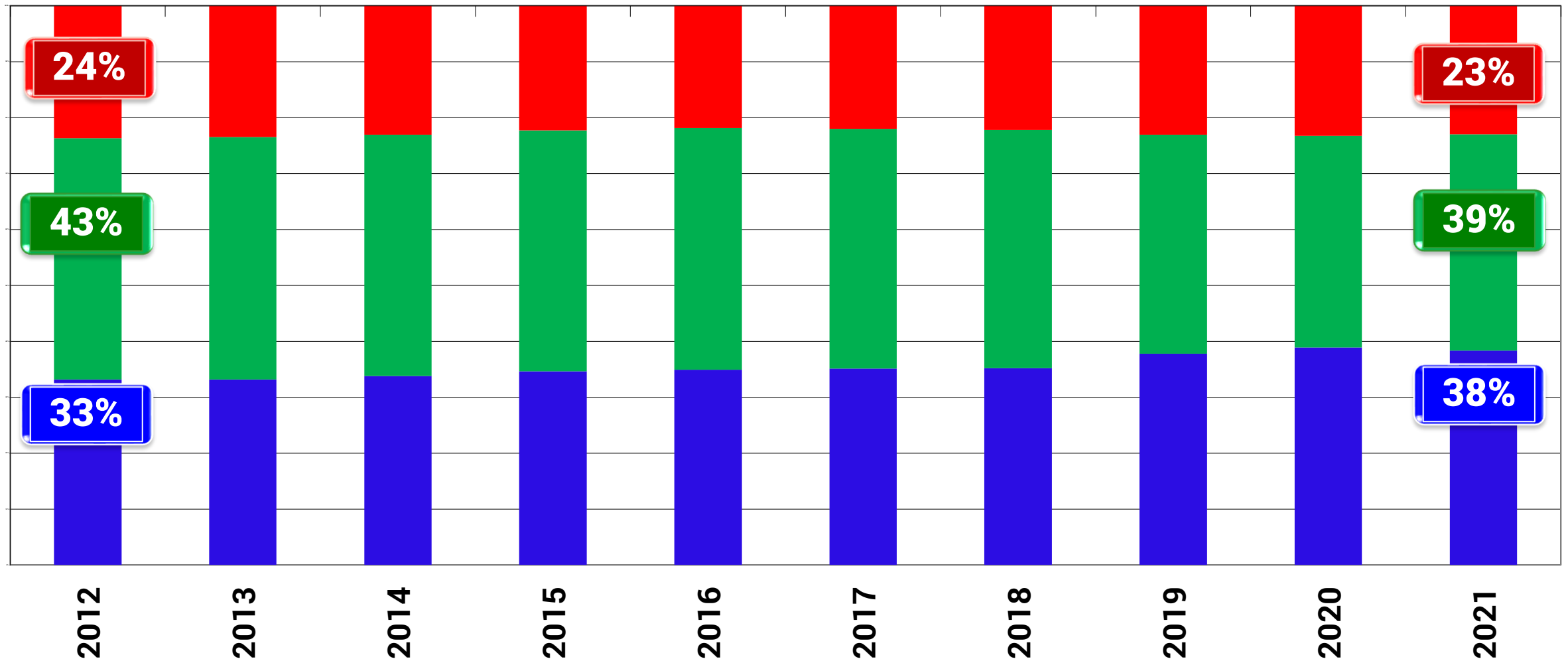
# MEAT: GLOBAL CONSUMPTION (PORK + CHICKEN + BEEF) - MMT



Source: Foreign Agricultural Service/USDA



# MEAT: GLOBAL CONSUMPTION DISTRIBUTION (%)



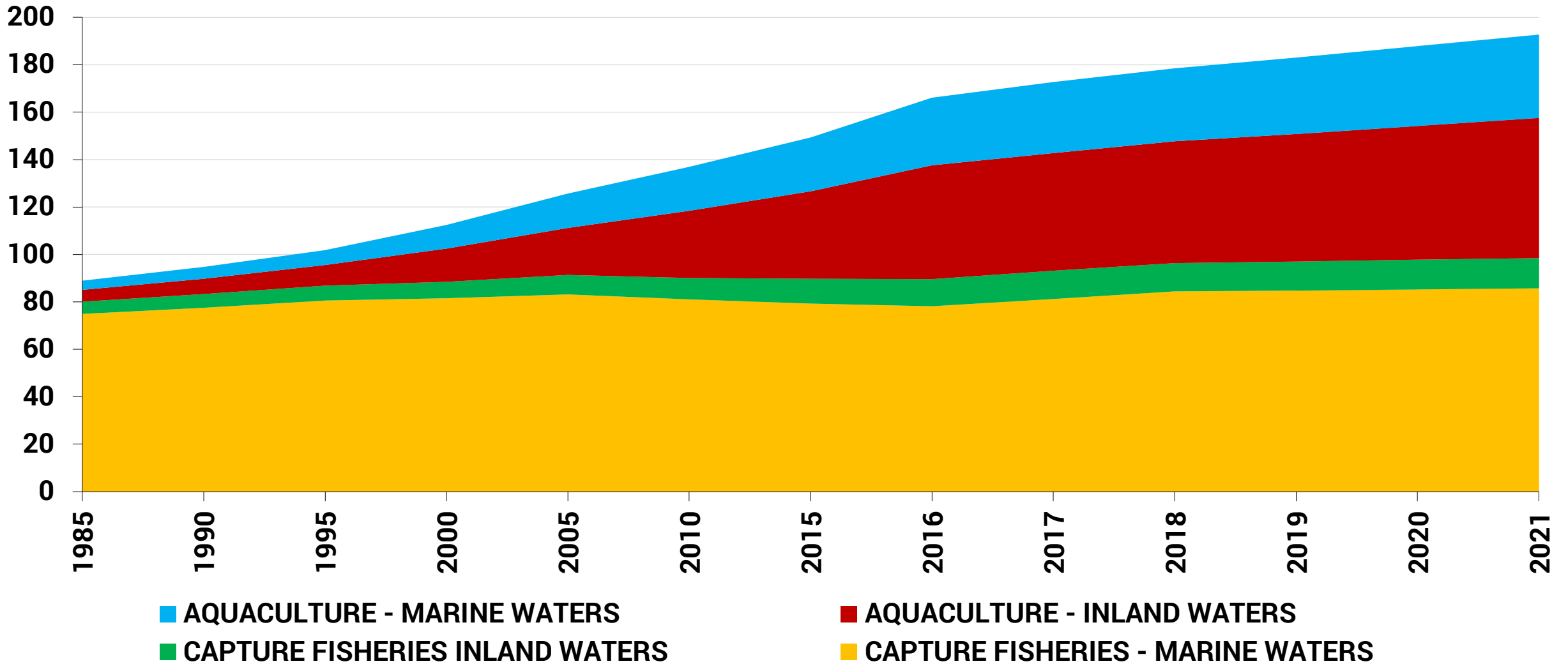
**BEEF**

**PORK**

**CHICKEN**

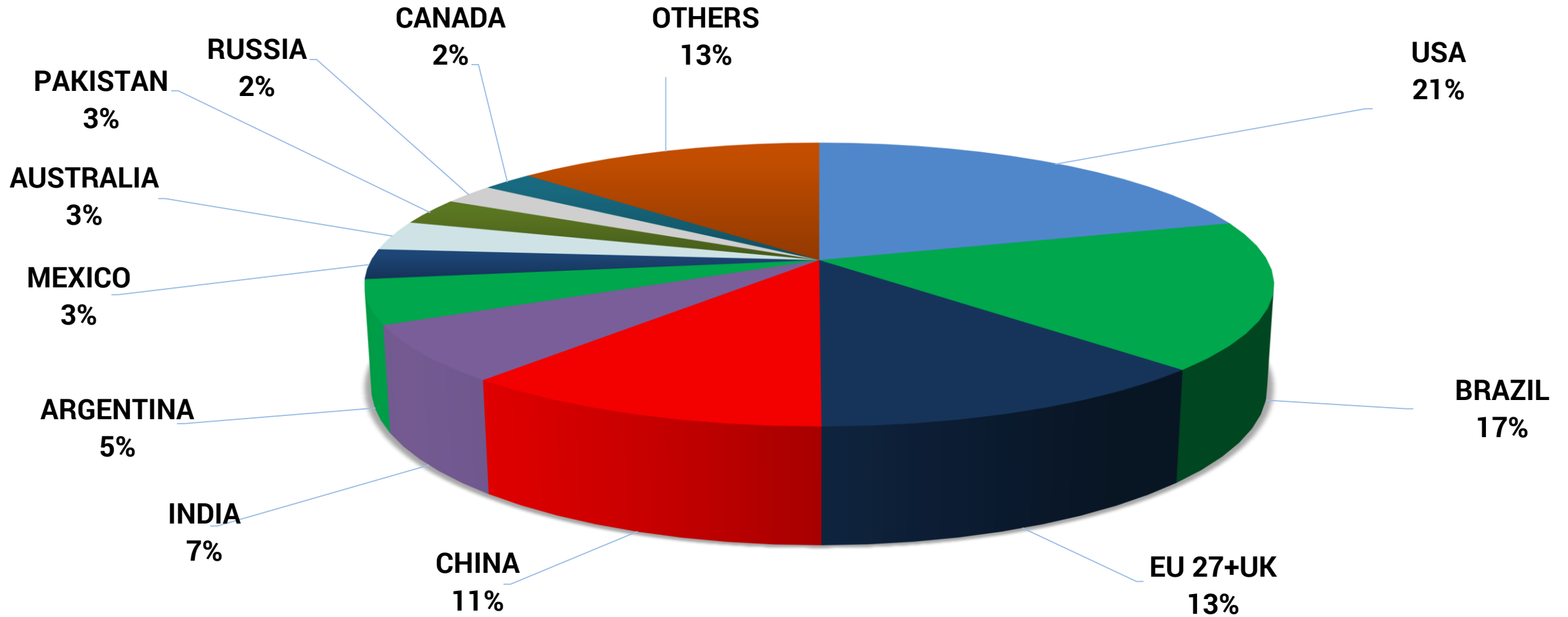


# WORLD CAPTURE FISHERIES AND AQUACULTURE PRODUCTION - MMT



Source: FAO

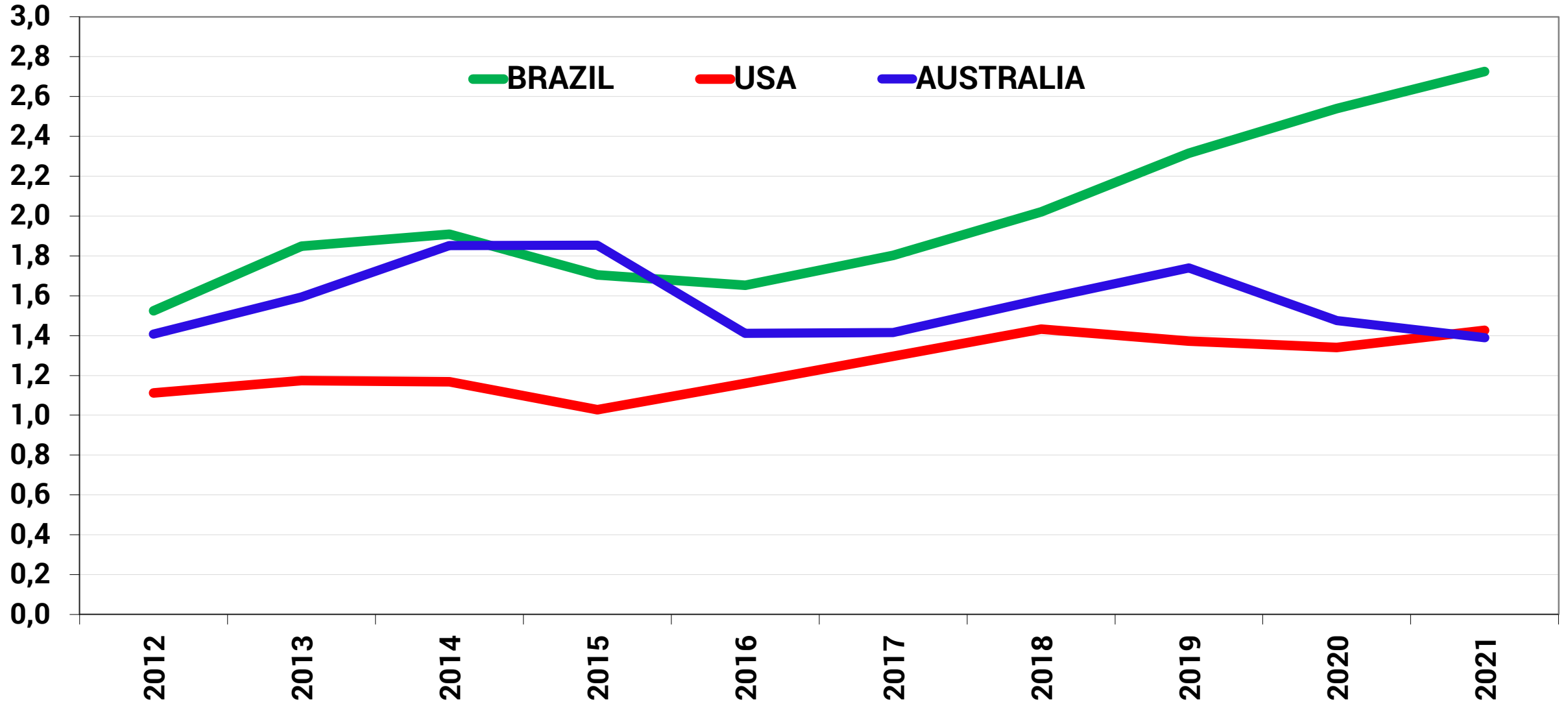
# BEEF: PRODUCTION BY COUNTRY IN 2021



Source: Foreign Agricultural Service/USDA



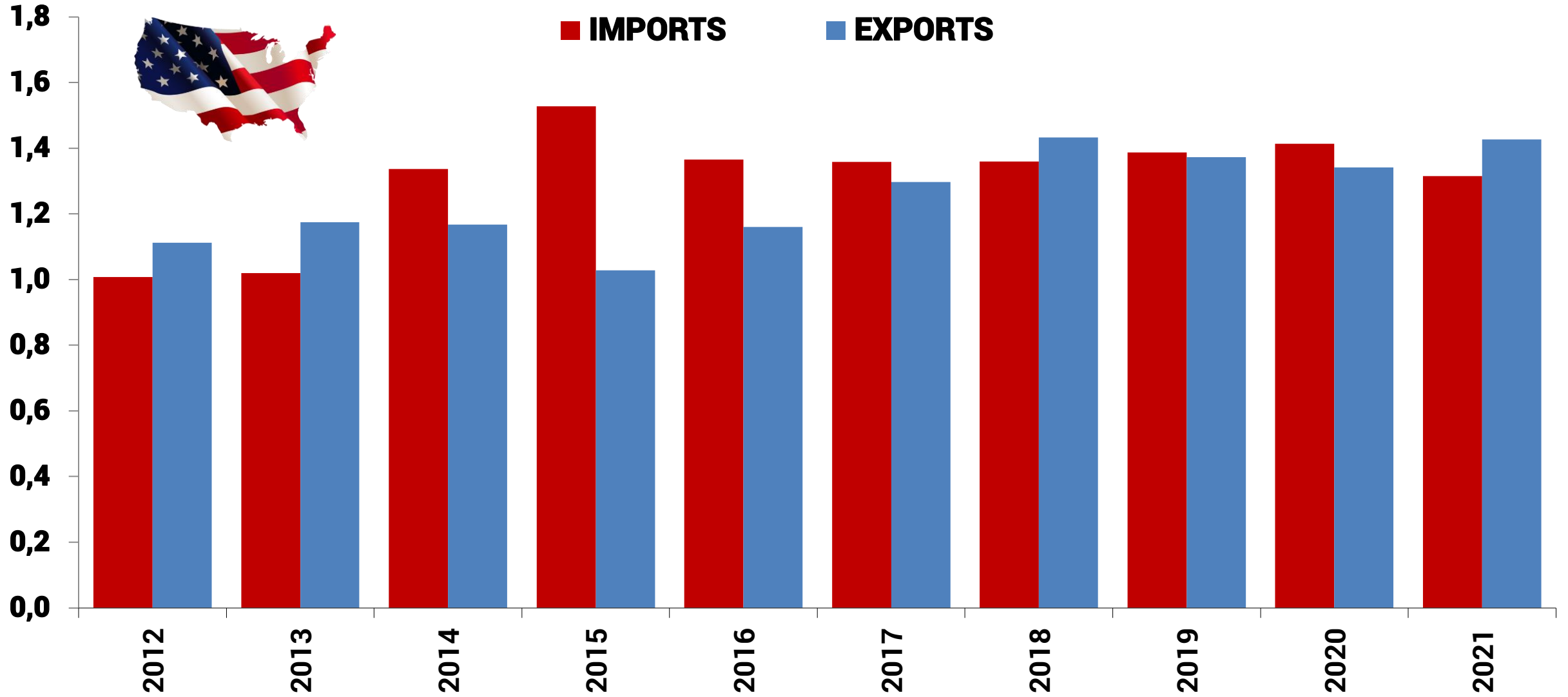
# BEEF: MAJOR EXPORTERS - MMT



Source: Foreign Agricultural Service/USDA



# USA: BEEF EXPORTS x IMPORTS - MMT

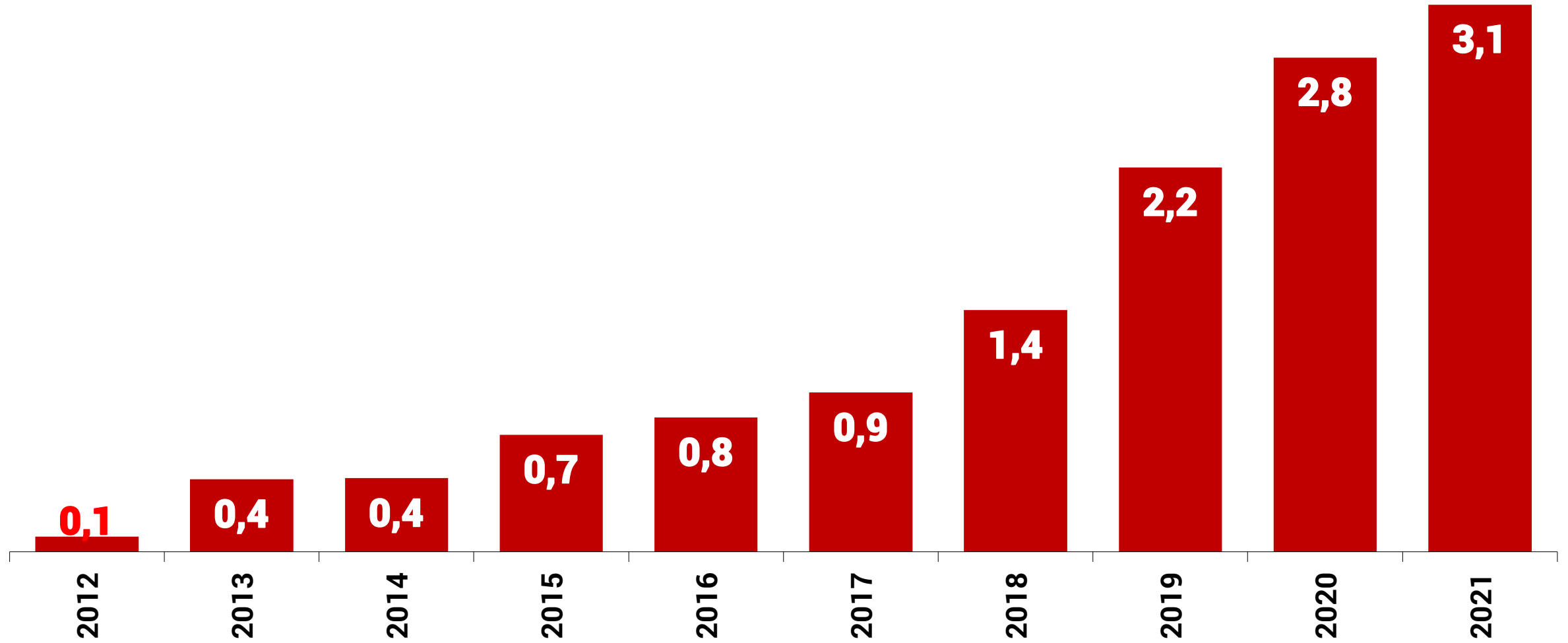


Source: Foreign Agricultural Service/USDA





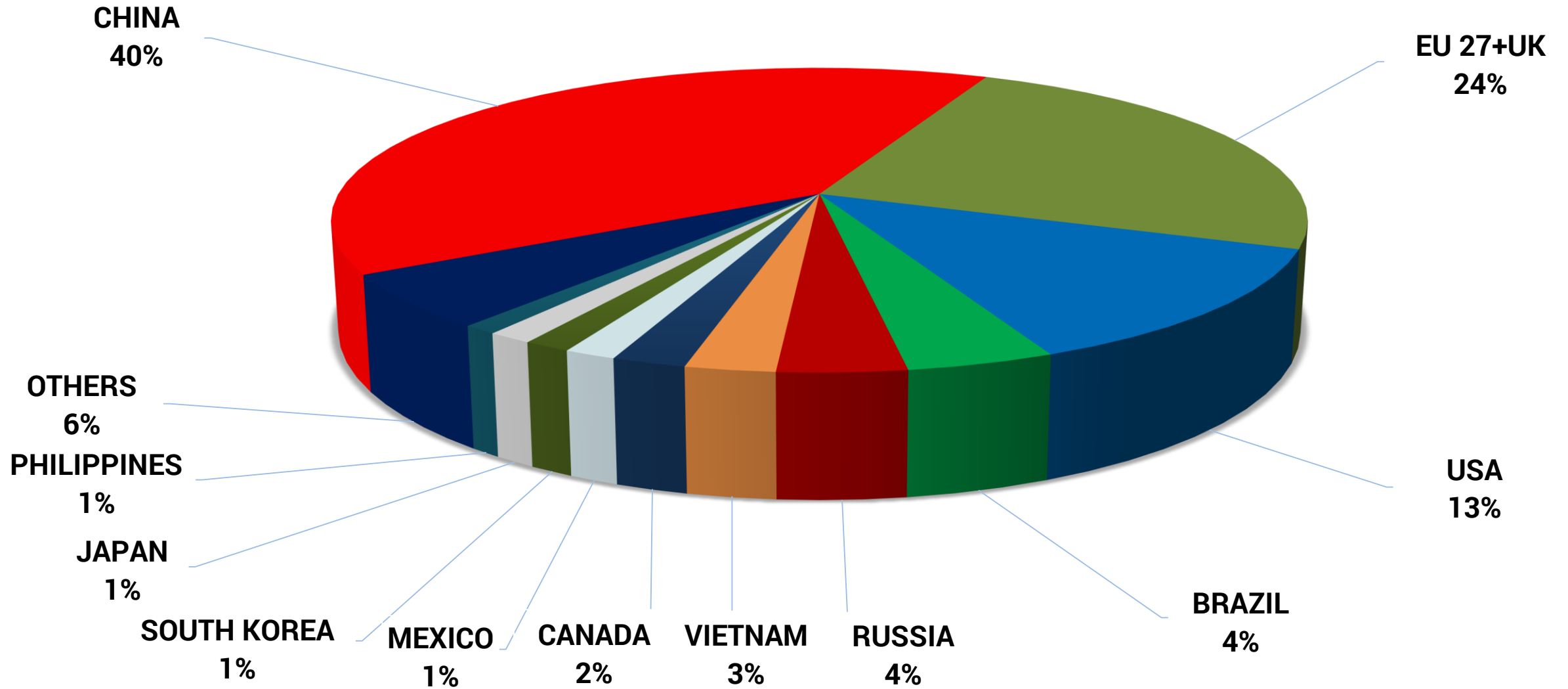
## CHINA: BEEF IMPORTS - MMT



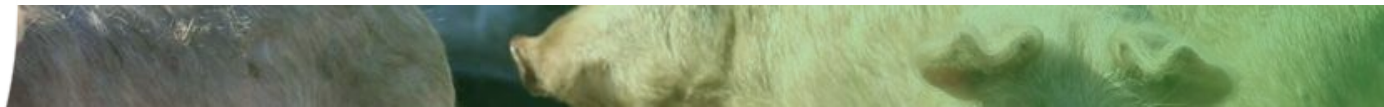
Source: Foreign Agricultural Service/USDA



# PORK: PRODUCTION BY COUNTRY IN 2021

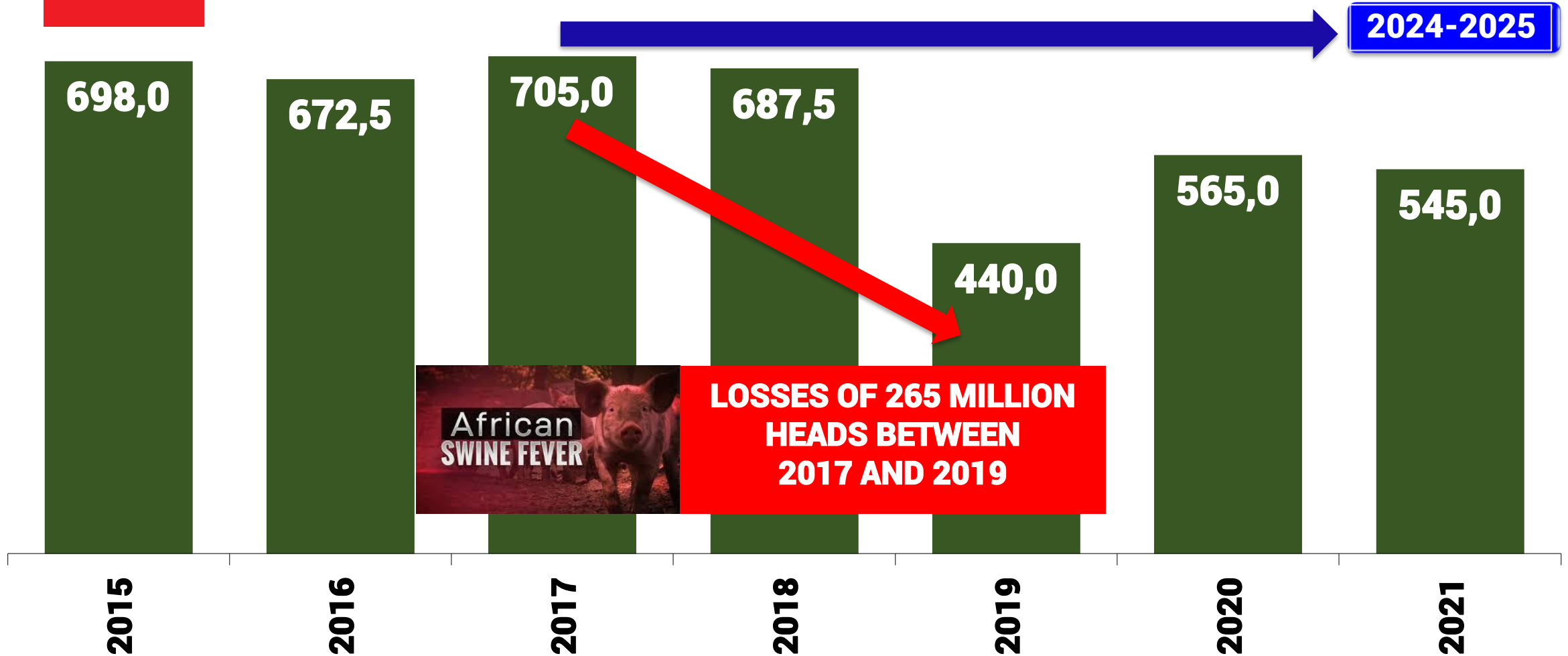


Source: Foreign Agricultural Service/USDA

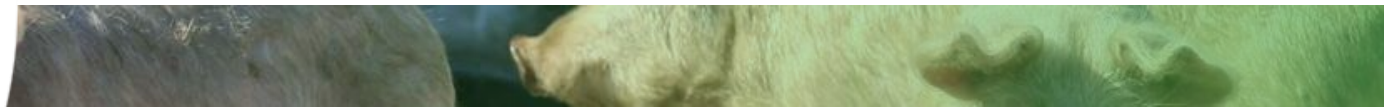




# CHINA: PIG CROP PRODUCTION - IN 1,000 HEADS



Source: Foreign Agricultural Service/USDA



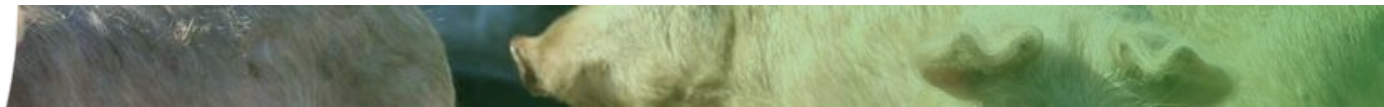


## MUYUAN FOODS – HENAN/CHINA

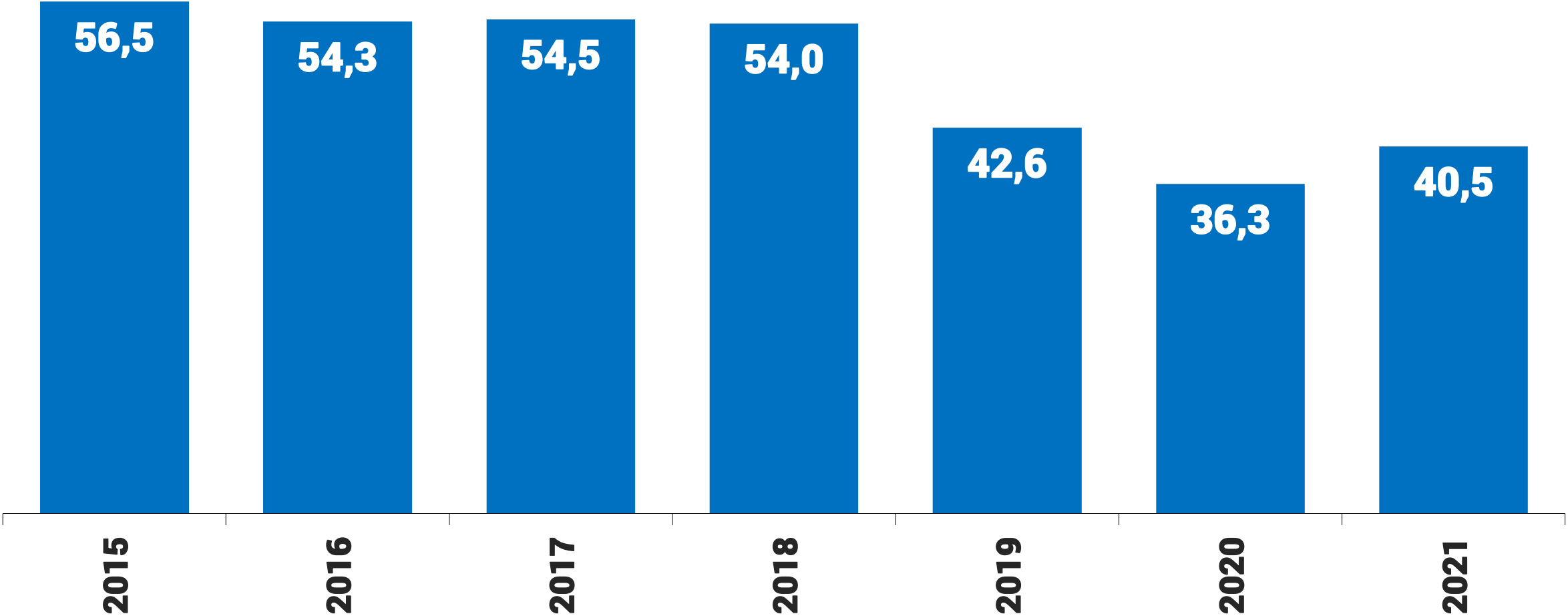
**World's largest pig farm newly built multi-storey, replacing small traditional farms. New mega farm will house 84,000 sows and their offspring, is by far the largest in the world, roughly 10 times the size of a typical breeding facility in the USA. It aims to produce around 2.1 million pigs a year.**



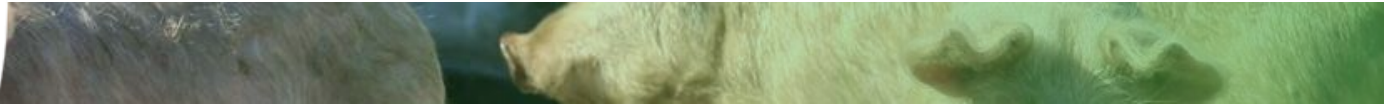
Source: Reuters



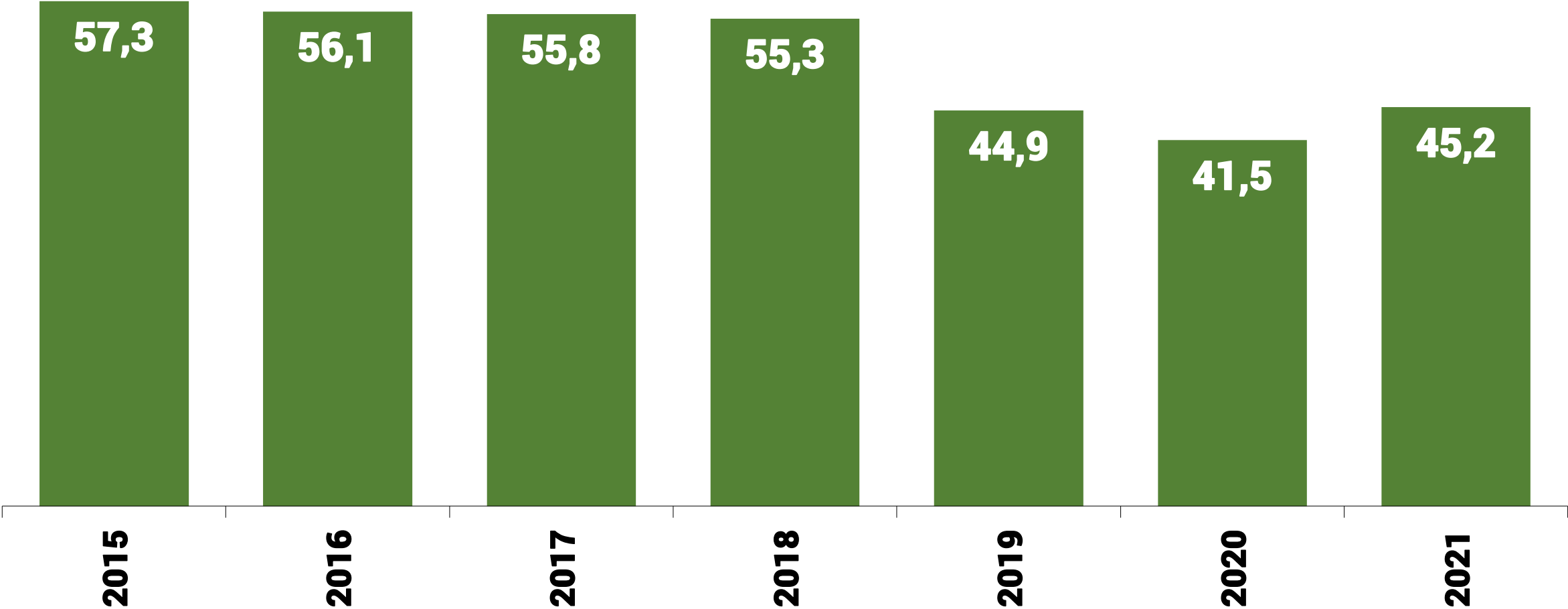
# CHINA: PORK PRODUCTION - MMT (CARCASS WEIGHT EQUIVALENT)



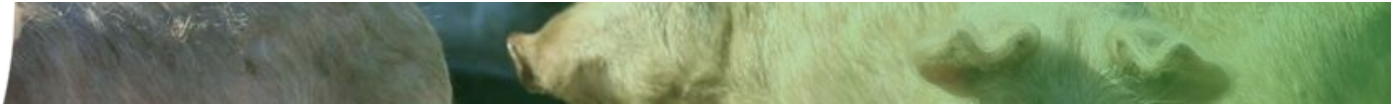
Source: Foreign Agricultural Service/USDA



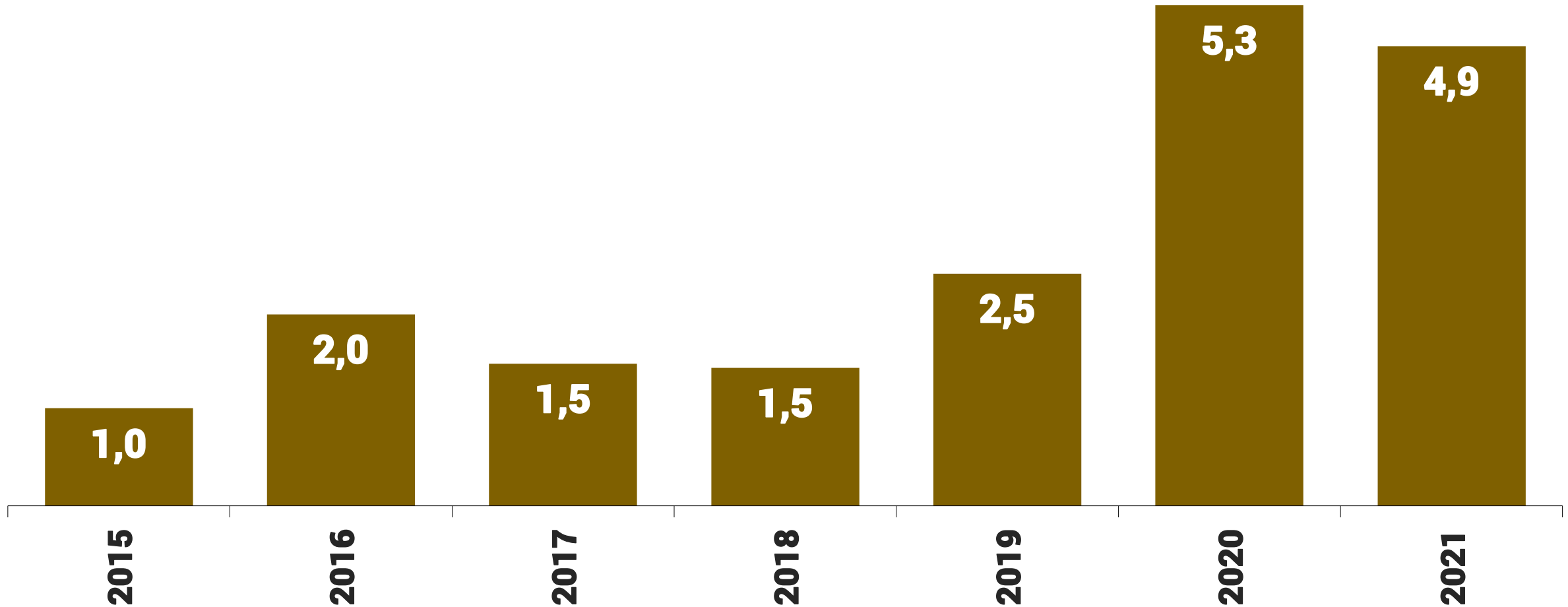
# CHINA: PORK CONSUMPTION - MMT (CARCASS WEIGHT EQUIVALENT)



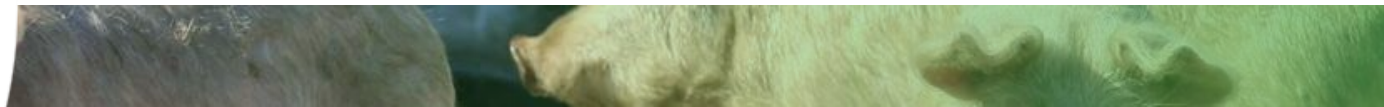
Source: Foreign Agricultural Service/USDA



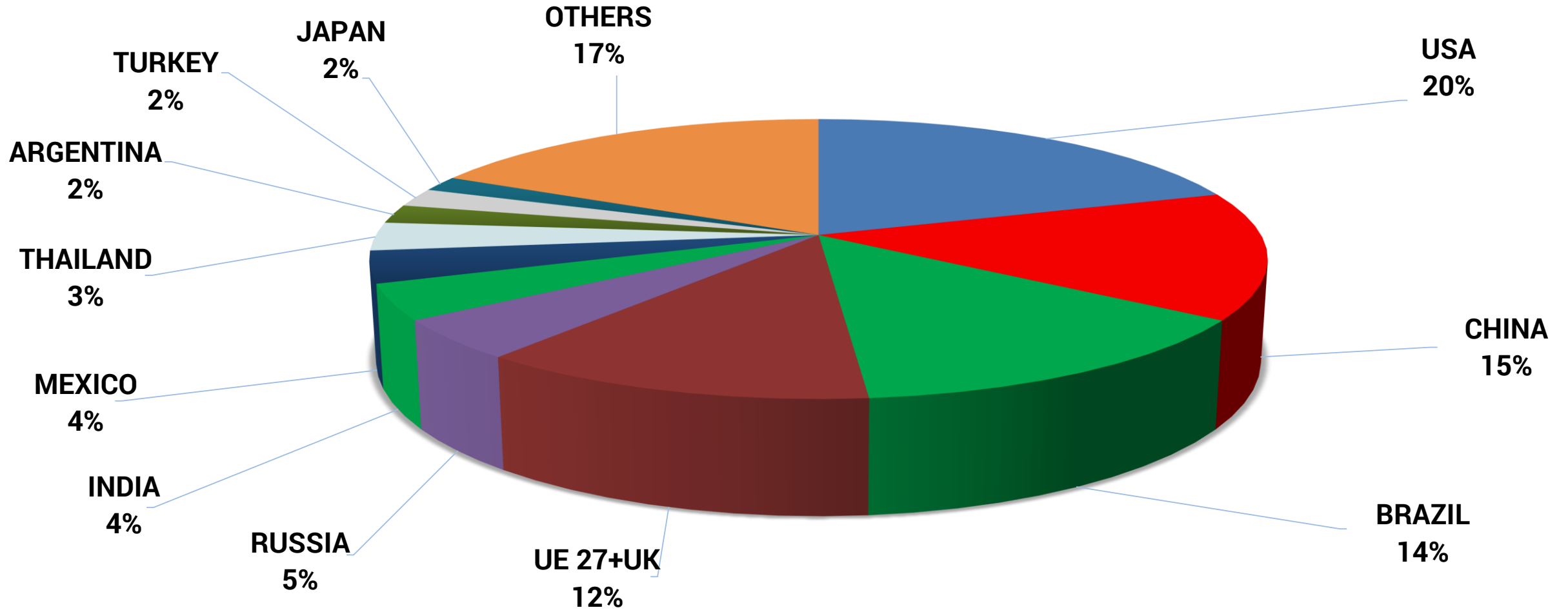
# CHINA: PORK IMPORTS - MMT (CARCASS WEIGHT EQUIVALENT)



Source: Foreign Agricultural Service/USDA

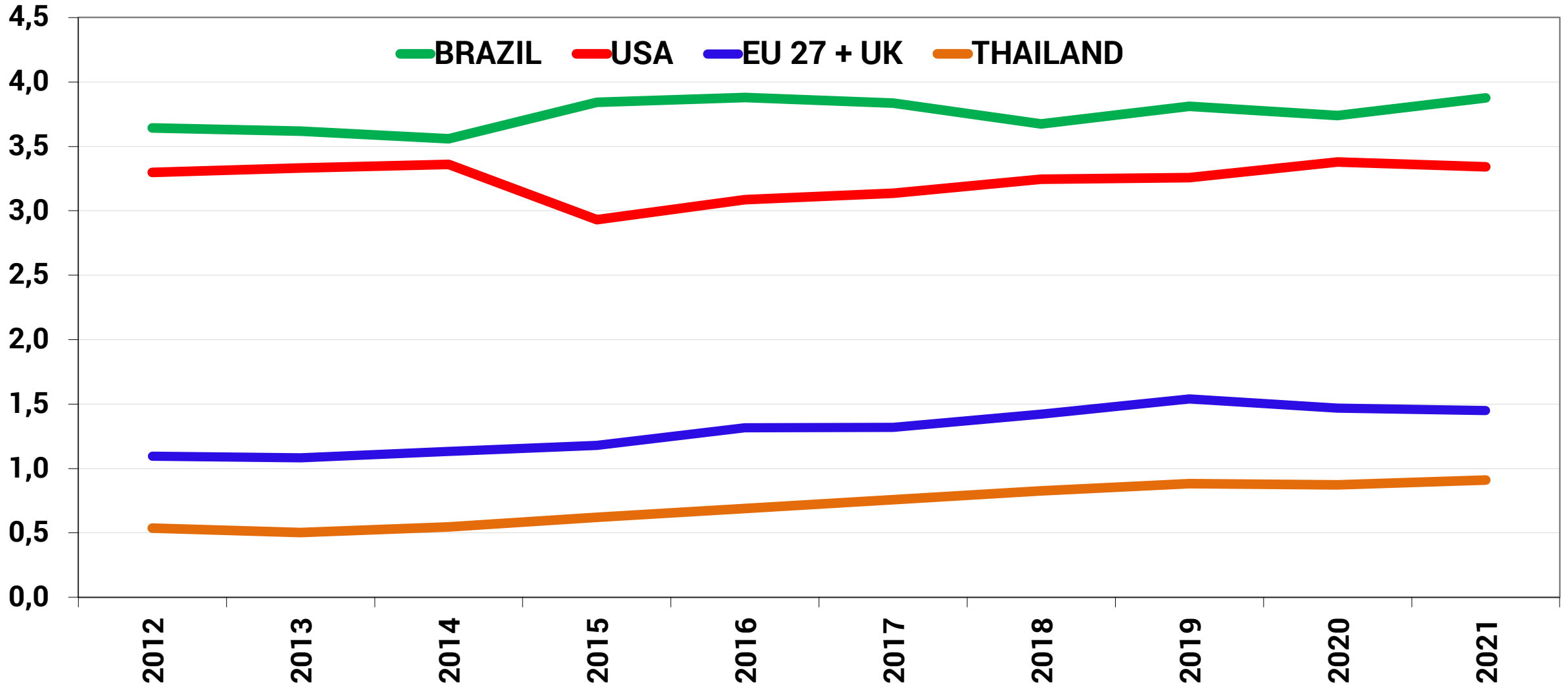


# CHICKEN MEAT: PRODUCTION BY COUNTRY IN 2021



Source: Foreign Agricultural Service/USDA

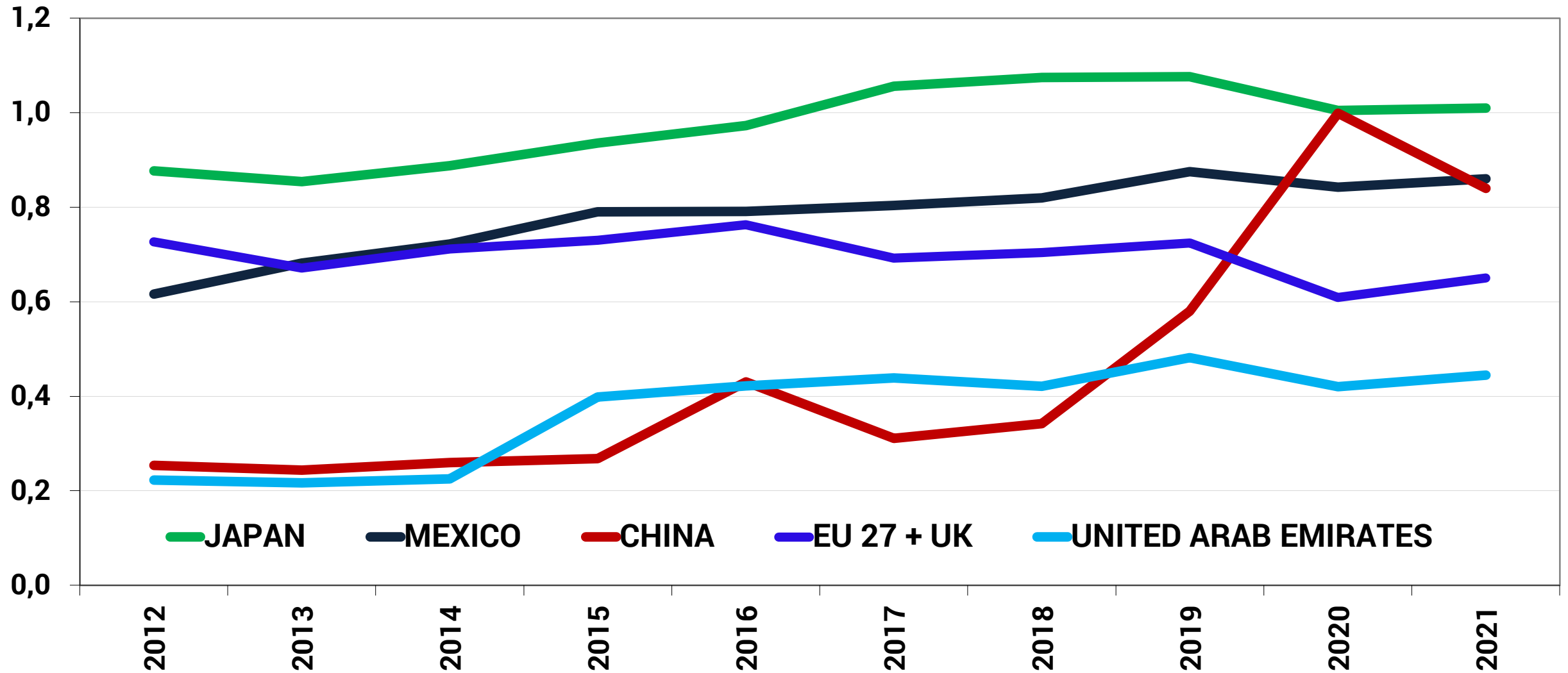
# CHICKEN MEAT: MAJOR EXPORTERS - MMT



Source: Foreign Agricultural Service/USDA



# CHICKEN MEAT: MAJOR IMPORTERS - MMT



Source: Foreign Agricultural Service/USDA





+55 51 32481117  
+55 51 999867666



[www.carloscogo.com.br/en](http://www.carloscogo.com.br/en)



[consultoria@carloscogo.com.br](mailto:consultoria@carloscogo.com.br)



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